

# NM-Assessment of Science Readiness: Kite Test Coordinator Manual

Spring 2025





NEW MEXICO ASSESSMENT OF SCIENCE READINESS



**Assessment & Technology Solutions** 

# **NM-ASR Calendar of Activities**

#### Table 1: NM-ASR Calendar of Activities

January	
TBD	Kite Technology Training for District Technology Coordinators
6	Test Coordinator Manual (this document) available on nmassessments.org
6	DTCs update user accounts in Kite Educator Portal
15	Kite Educator Portal Sandbox opens
15	PED enrollment files imported to Kite Educator Portal
15-31	DTCs verify & update enrollment, roster students in Kite Educator Portal
15-31	DTCs update student PNPs
27	Test Administrator Manual available on nmassessments.org
31	Practice Test window opens; all rostered students are assigned. Resources available on nmassessments.org and in Kite Educator Portal Help tab
February	
24	Deadline to order PBT materials to have them before the window opens
March	
10	NM-ASR testing window opens
31	Final deadline to order PBT materials and paper ISRs
April	
	Testing window continues
May	
2	NM-ASR testing window closes
16	Deadline to return PBT forms to Kite
16	LEAS review discrepancy data
June	
1	Invoices sent out to districts
18	ISRs available online in Kite Educator Portal
23	Paper ISRS shipped to those that ordered them
25	Kite Parent Portal has 2025 NM-ASR ISRs available

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# About the NM-ASR

The New Mexico Assessment of Science Readiness (NM-ASR) assesses the *New Mexico STEM Ready!* science standards, which combine the NGSS and New Mexico's six specific standards. The standards focus on important disciplinary core ideas, science and engineering practices (e.g., ask questions, develop and use models), and crosscutting concepts that apply across scientific disciplines (e.g., patterns, cause and effect, stability and change). The NM-ASR will provide information regarding each student's progress toward the achievement of essential knowledge and skills that will help them explain and make sense of phenomena in the world around them, solve problems, and apply their scientific literacy to understand the scientific dilemmas they may face as adults. The NM-ASR is administered in either computer-based test (CBT) or paper-based test (PBT) formats.

NOTE: For NM-ASR, students are initially enrolled in Kite by NM-PED.

# About Kite, AAI, and ATS

The Kite<sup>®</sup> Suite is developed by the Assessment and Technology Solutions (ATS), which is a center under the Achievement and Assessment Institute (AAI). AAI is a service and research entity within the School of Education and Human Sciences at the University of Kansas.

The Kite Suite consists of these main components (i.e., portals):

- **Kite Content Portal (CP)** Used by assessment professionals to create engaging test items including technologyenhanced (TE) items mapped to national and state standards.
- Kite Educator Portal (EP) Used by administrators to manage data, monitor test completion, and access reports.
- Kite Student Portal (SP) Used by students to take assessments.
- Kite Scoring Portal (ScP) Used by educators and scoring professionals to score human-scored items such as open-ended or audio-capture items.
- Kite Parent Portal (PP) Used by parents to view student score reports.

### **Changes to the Guide**

The following table lists the changes made to this guide since the last major release of the documentation.

Table 2: Changes to the Guide

Date	Page	Change
3/26/25	54	Updated guidance on setting a PNP manually (Appendix D)
4/4/2025	47	Clarified what happens to test sessions when students are transferred to another school

### **Overview**

This manual assists test coordinators (TCs) in coordinating assessments through **Kite Educator Portal** (EP), part of the Kite® Suite where assessments are managed. TCs typically have the role of District Test Coordinator (DTC) or Building Test Coordinator (BTC) in EP. Another manual (the Test Administration Manual, or TAM) assists test administrators (TAs) in administration guidelines and administering assessments in **Kite Student Portal** (SP), where students take assessments. Both manuals are available on the program website in The Kite Service Desk provides support to educators through phone, email, and live chat in EP. The Service Desk is closed on weekends and the week between Christmas and New Year's Day. Contact the Kite Service Desk or view the program website using the methods in Table 3: Contact and Program Resources. The procedures and graphics in this manual expect the reader to have a TC role in EP.

NOTE: Kite® Suite may also be used by your state for the Dynamic Learning Maps® (DLM®) alternate assessments.

For manuals, please use the program website in Table 3: Contact and Program Resources.

### Graphics

Every effort was made to ensure the graphics in this manual match what users will experience. Expect some slight differences depending on the operating system used. Names and organizations shown are fictitious.

### **Disclaimer**

Kite<sup>®</sup> and the Kite logo are trademarks of The University of Kansas. All other trademarks referenced in this guide belong to their respective owners.

### **Getting Help**

The Kite Service Desk provides support to educators through phone, email, and live chat in EP. The Service Desk is closed on weekends and the week between Christmas and New Year's Day. Contact the Kite Service Desk or view the program website using the methods below.

Resource	Location				
Program Name	New Mexico Assessment of Science Readiness (NM-ASR)				
Kite Service Desk Phone Number	855-519-0571				
Kite Service Desk Email Address	nm-asr-support@ku.edu				
Kite Live Chat in Kite Educator Portal	https://educator.kiteaai.org				
Hours	6:00 am to 4:00 pm M-F MT, (6:00 am to 7:00 pm during testing				
	window)				
Program Website	https://nmassessments.org				
Program Website Technology Coordinators	https://nmassessments.org/technology-coordinators				
Kite Student Portal (Name)	Kite Student Portal				
Kite Student Portal (URL)	https://student.kiteaai.org				
Kite Student Portal (Icon)					

#### Table 3: Contact and Program Resources

### Personally Identifiable Information (PII)

**Do not send** any Personally Identifiable Information (PII) (e.g., first name, last name, date of birth, and social security) for a student via email or Live Chat. This is a federal violation of the Family Education Rights and Privacy Act (FERPA). PII information may also include combinations of data such as a student ID and school name.

**Do send** the student state ID number only and the error or concern you are reporting regarding the test taker.

### **Live Chat**

Live Chat in EP may be used to contact the Kite Service Desk during normal business hours.

		Monitor S Extracts	
Live Chat	© 2020. University of Kansas.		Site Map

### **Help Videos**

The training video titles listed below are available on the program website and in EP under the Help menu.

Table 4: Training Videos Available on Kite NM-ASR website and in EP

Title	Торіс
Intro to Kite Suite	An introduction to the Kite Suite.
Intro to Kite Student Portal	An overview of Kite Student Portal, installation, navigation, and testing.
Getting Started in Kite	An introduction to Kite Educator Portal, where districts and schools manage data,
Educator Portal	monitor tests, and view reports.
User Management	How to manage educator accounts in EP.
Adding Roles to Existing Users	How to add NM-ASR or DLM management to an existing user in EP.
Enrollment Management	How to verify student enrollments, add students, and edit student information.
Roster Management	How to create and manage rosters in EP.
Student PNP Settings	How to verify and set accommodations.
Test Administration	An overview of test administration and monitoring.
Data Extracts	An overview of the available extracts in EP.

### **Required Software**

To use EP, your machine should have a supported browser (i.e., Mozilla Firefox, Google Chrome, Microsoft Edge, or Safari), a PDF viewer such as Adobe Acrobat, and a spreadsheet program such as Microsoft Excel to create commaseparated values (CSV) files.

### Homepage

Homepage options depend on a user's role. A DTC has menu options that are different than other roles in EP.

Please use the section Roles and Permissions in Appendix A for more information.





- 1. Display Name: User's display name is shown in the upper right after the phrase "Logged in as."
- 2. Login Role, Organization, and Assessment Program: A user's role, organization, and assessment program appear in three drop-down menus under username. If a user has more than one role, organization, or assessment program, use the drop-down menu to switch.
- 3. Menus: The menus that display on the homepage vary by role and include.
  - a. Home Return to the homepage.
  - b. Settings Manage students, rosters, users, and organization settings.
  - c. Manage Tests Get daily access codes, monitor student progress, record projected testing schedule.
  - d. Scoring View and score student responses to open-ended practice items.
  - e. **Reports** Access assessment reports and data extracts.
  - f. Dashboard View data related to test administration.
  - g. Help Frequently asked questions (FAQs) and testing resources.
- 4. **My Profile**: Opens the My Profile window where you can update your display name, change your password, and view information about security.
- 5. Quick Links: The Quick Links section of the homepage allows you to quickly access several areas of the system.
- 6. Live Chat: The Live Chat link in the footer allows users to contact a Kite Service Desk representative using the chat feature instead of by phone or email.

### **My Profile**

Users can modify their own account and sign a security agreement from the **My Account** quick link on the EP home page.

Figure	2:	My	Profile	tabs
--------	----	----	---------	------

	-		My Profile				×
	1	2	3		4	5	
Overview	Edit Display Name	Change Password	Change Default Role	Security Awareness	Security Agreement	Security Renewal/Expiration	

- 1. Change display name. This is the name displayed in the upper right corner of EP.
- 2. Change password.
- 3. Change the default role.

NOTE: Each time a user logs in to EP, the default role is used. If a user has multiple roles in EP, the default role can be changed in the **Change Default Role** tab.

- 4. Read and respond to the security agreement.
- 5. Review the renewal and expiration dates of the security agreement.

### **Security Agreement**

Before accessing EP, users must read and agree to the security agreement. It expires each year at the end of July and must be renewed in EP. Users must read and agree to the security agreement for each assessment program in which they participate. For NM-ASR users that use DLM, you may have to read and agree to both.

			My Profile			
Overview	Edit Display Name	Change Password	Change Default Role	Security Awareness	Security Agreement	Security Renewal/Expiration
The	Kite Suite provides op	portunities for flexible	assessment administra	ation; however, all asse	ssments delivered duri	ng the school year are secure.
Test	administrators and ot	her educational staff v	who support implementa	tion are responsible for	r following the Kite test	security standards:
	ssessments (testlets) produced by any mea		saved on computers of	r personal storage devi	ces; shared via email o	or other file sharing systems;
2. Except where explicitly allowed as described in the Test Administration Manual, electronic materials used during assessment administration may not be printed.						
3. Th secu		Kite test security stand	ards may be subject to	their state's regulations	or state education age	ency policy governing test
	ducators are encourage students for the asse		provided by Kite Suite, i	ncluding practice activit	ies and released testle	ts, to prepare themselves and
	<b>o</b> .		ssword with anyone. Allo onal records is governe	0		count may cause unauthorized
Que	stions about security e	expectations should b	e directed to the local as	ssessment coordinator.		
<b>2</b> ⊠ i h	nave read this security	Save 3	e to follow the standards	ŝ.		

- 1. Log in to EP.
- 2. The Security Agreement window will show up automatically. Read the security agreement and select the checkbox next to "I have read this security agreement and agree to follow the standards."
- 3. Select Save.
- 4. Exit the window by selecting the X in the upper right corner.

NOTE: You cannot access EP until you agree to the Security Agreement and Save your response.

### **Sort and Filter Grids**

All grids in EP can be customized to suit each individual user's specific needs when viewing and creating data. Select and drag a column header left or right to reorder the columns in the grid.

Active     Trainer     ↓ Sort Descending     9876543210     school_trainer     TESTI       Active     Workshop     TESTI	Program(s)
Active Workshop TEST	TESTLET
Active Workshop III Ockurana Kate Kite_workshop TEST	TESTLET
III Columns ► Status	TESTLET
Send Activation Email  Image: View of the second secon	
Image     Page     1     Image     Image     20     Image     Imag	items 🔿
	<u>Site Map</u>

Use the three vertical dots in the column headers to sort a column in ascending or descending order, choose which columns to display, and filter a column by words, text, or numbers.

### **User Accounts**

User accounts can be created and modified in EP manually on screen or by CSV upload with a template.

Please use Appendix A: Manage Users

### **New Users & Account Activation**

User accounts are created by a higher-level user role. New users receive an email to register their account and set a password.



### Roles

### **District Test Coordinator (DTC)**

The DTC serves as the primary liaison between education agencies and Kite. The DTC is the primary source of assessment information for staff, parents, and the community. It is the DTC's responsibility to keep the local educational agency (LEA) informed about current assessment policy and changes and to provide teachers with available resources for content area assessments.

#### **Building Test Coordinator (BTC)**

The BTC is appointed at the local level, and there is no need to inform PED. The BTC's point of contact for matters relating to assessment is the DTC. In some smaller districts, the DTC may serve as BTC for one or more schools in the district. Some districts and some test vendors use the term School Test Coordinator (STC), but this manual uses the term BTC.

NOTE: This manual uses the term "test coordinator" (TC) to include both DTCs and BTCs.

#### **Teacher (TEA)**

The Teacher administers the assessment to the students by following the procedures provided in the Test Administrator Manual (TAM).

### Passwords

Passwords expire every 180 days and cannot be reused within 365 days. Passwords must meet the following guidelines:

- Eight to thirty-two (8-32) characters in length
- At least one special character
- At least one uppercase letter
- At least one lowercase letter
- At least one number

NOTE: If locked out after 5 unsuccessful login attempts, a test coordinator must unlock your account.

### Log In

To log in to EP, perform the following steps.

- 1. Open a supported web browser.
- 2. Navigate to the EP URL shown in Table 3.

Kite
Reminder: Do not give out, Ioan, or share your password with anyone. Allowing others access to your Educator Portal account may cause unauthorized access to private information. Access to educational records is governed by federal and state law.
SIGN IN TO EDUCATOR PORTAL
USERNAME:
PASSWORD:
Sign In » Forgot Password?
© The University of Kansas

- 3. In the **Username** field, type your username (your email address).
- 4. In the **Password** field, type your password. Passwords are case sensitive.
- 5. Select Sign In.

### **Forgot Password**

- 1. Select the Forgot Password? link next to Sign In.
- 2. Enter a username in the space provided and select **Submit** to receive a reset password email.

FORGOT PASSWORD?							
Enter your username and we will send you an email with the instructions for changing your password.							
USERNAME:							
Submit » Back To Login							

NOTE: A TC can request a password reset on a user's behalf by following the steps above with the user's email.

### **Unlock a Locked Account**

A higher-level user (such as a DTC or BTC) can unlock the account of a lower-level user (such as a TEA).

- 1. Select Settings > Users > View Users.
- 2. Select the user with the locked account showing "Yes" in the "Account Locked" column.
- 3. Select Unlock.
- 4. Select OK.

NOTE: Once unlocked, EP does NOT notify the user that the account has been unlocked.

# Organizations

District and school IDs are often needed to complete CSV files. Organization addresses are needed to deliver special forms. It is the responsibility of the testing coordinator to ensure that all organizations, addresses, and contact information are updated.

### **View Organization Information**

- 1. Select the Settings menu.
- 2. Select Organization.
- 3. The View Organization tab displays.
- 4. Organization IDs and Names are shown in the grid.

TATE: New Mexico	x * D	ISTRICT: • Sunfl	ower District	x * SCHOOL: Select	*		
Search							
Organization :	Name † :	Level :	Org Parent †	Org Parent Level :	Contracting Organization :	Start Date :	
51002	Buffalo School	SCH	D1001	DT	No	Not Available	
\$1001	Meadowlark School	SCH	D1001	DT	No	Not Available	
01001	Sunflower District	DT	New Mexico	ST	No	Not Available	

NOTE: If you need to edit your organization, please contact PED.

### **Manage Organization Address and Contact Information**

- 1. Select the Settings menu.
- 2. Select Organization.
- 3. Select the Edit Organization Address tab.
- 4. Use the drop-down menus to Select Criteria.
- 5. Select the row of the district or school.
- 6. Select Edit.

Edit Organization Address: Select Criteria										
STATE:* New Mexico x * DISTRICT: * Sunflower District x * SCHOOL Select *										
Search 4										
Name	: Level	:	Mailing A	Address	:	Shipping Address	:	Billing Address		:
Sunflower District		т	[Empty]			[Empty]		[Empty]		
Buffalo School	<b>5</b> s	СН	[Empty]			[Empty]		[Empty]		
Meadowlark School	S	СН	[Empty]			[Empty]		[Empty]		

NOTE: If the mailing, shipping, and billing addresses are identical, only the **Mailing Address** tab needs to be filled in. If they are unique, deselect the appropriate checkbox, select the appropriate tab, and fill in the information.

7. Select the Mailing Address, Shipping Address, and Billing Address tabs to update.

Mailing Address     Shipping Address     Billing Address       RECIPIENT.*     Buffalo School       STREET ADDRESS.*       CITY.*       Shipping Address: Same as Mailing       Billing Address:	STREET ADDRESS 2:
Buffalo School STREET ADDRESS:* CITY:*	
STREET ADDRESS:*	
CITY:*	
Shipping Address: Same as Mailing Billing Address:	STATE:* ZIP:*
	Same as Mailing 9 Save Reset Cance
Shipping Contact 8	
NAME: EMAIL:	

- 8. Enter the name of the Shipping Contact.
- 9. Select Save.

### **Students**

### Enrollment

Educator Portal is designed for flexibility supporting multiple methods for enrolling and transferring students. It is the responsibility of TCs to verify enrollments and make any necessary edits before the testing window opens.

PED will complete an initial upload of all students who should take the NM-ASR. Please use the NM-ASR Calendar of Events at the front of this manual for when this will occur. Once this initial upload is complete, TCs are responsible for updating district and school enrollments using the processes described in Appendix B: Manage Students.

#### **View Students**

To view students, select **Settings** > **Students** and apply filters to display the student grid. Within the grid, users can select which data columns to display, reorder columns, and filter and sort to review and check the data for accuracy.

#### **Edit Students**

To edit students manually, select **Settings** > **Students** and apply filters to display the student grid. Select a student and then select **View** to open the student record and view all associated details including demographics, enrollment, and rostering data. Select **Edit** in the upper right corner of the student record to make updates.

Please use Appendix B: Manage Students.

NOTE: Only TCs may edit student records.

#### **Rosters**

Educator Portal is designed for flexibility supporting multiple methods for rostering students. Once PED uploads student enrollment records, it is the responsibility of TCs to create and verify rosters and make any necessary edits before the testing window opens.

Please use Appendix C: Manage Rosters.

### **Student Logins and Daily Access Codes**

Students must have a username and password to access SP and a Daily Access Code (DAC) to enter a secure test session.

#### Logins

Students must have a username and password to access tests in SP. Students will have the same username and password for subject practice tests and summative assessments. Logins can be obtained as a CSV Extract or PDF Tickets.

NOTE: Practice tests do not require DACs. For information about using NM-ASR Practice Tests, please use the NM-ASR Kite Practice Test Guide.

#### Student Login Usernames/Passwords Data Extract

Student Login Usernames and Passwords can be obtained from a Data Extract. Information shown in PDF or CSV format.

Please use the Data Extracts section.

#### Ticket PDFs in Test Coordination

Complete these steps to download a PDF file with student login usernames and passwords.

- 1. Select Manage Tests > Test Coordination > View Test Sessions.
- 2. Use the drop-down menus to Select Criteria.
- 3. Select Search.

Vie	w Test Sessions	0											
iew	v Test Sessions: Select Cri	teria											
S	CHOOL:	TESTING PROGRA	M.*		SUBJECT	1		GRADE:					
1	Meadowlark School × *	Summative	×	٣	Science	)	× *	Grade 5		×* 2			
0													
0		Search View	Tickets	5									
0	Include completed Include a 3	Search View	_	5 Tickets	; Te	st Information	1	Test Progress	:	Subject	1	Grade	:
			_		: Te	st Information		Test Progress		Subject Science		Grade Grade 5	:
	Test Session Name †	Session1	_	Tickets	: Te	_	1		1		1		:
	Test Session Name † 2024 ASR Grade 5 Science 1	Session1 Session2	: 1	Tickets	; Te		***	NA	I	Science	:	Grade 5	

- 4. Select one or more test sessions from the test session grid.
- 5. Select View Tickets.
- 6. Alternatively, select the PDF icon in the tickets column in the row of the session needed.

#### **Daily Access Codes**

When a student selects a test, a pop-up box displays where students enter the DAC. DACs are short alphanumeric values. Each DAC is unique to a specific date, subject, session, and grade. TCs access DAC PDFs in EP and securely share with TAs, who in turn share with students just before beginning a test. The DAC PDF contains information on the date and times the DACs are usable, the subject and grade, and the access code for each test session. DACs are available for the current testing day and the next testing day after 2:30 PM local time. Monday's DACs are available Sunday at 2:30 PM local time.

#### Edit Daily Access Code Time

Districts can set the time that DACs are valid at the school level. By default, DACs are valid from 4:00 AM through 9:00 PM local time. However, schools can restrict the use of DACs based on their schedules.

To set the time parameters for DAC validity, perform the following steps.

- 1. Select Settings > Organization > Edit DAC Time.
- 2. Select Search.

unc	School DAC Time: Select	ct Crite	eria					
TATE	New Mexico	× *	DISTRICT: *	Sunflower District×	× so	HOOL: Sele	ct	
Sea			School Name		Start Time	:	End Time	:
	District Name							
	District Name Sunflower District		Buffalo School					
		E						

- 3. The School DAC Time grid displays. Select the checkbox next to the school(s) needing set and then select Edit.
- 4. Enter the Start Time and End Time in the format shown: HH:MM AM/PM (Example: 07:00 AM)
- 5. Select Save.

Edit DAC Ti	ime	
START TIME:*		
HH:MM AM/PM		
HH:MM AM/PM		

6. The Start Time and End Time will now appear in the School DAC Time grid.

For districts that have multiple schools, a CSV file upload may be preferable to the manual process described above. To upload DAC times for multiple schools, perform the following steps.

- 1. Select Settings.
- 2. Select Organization.
- 3. Select the Upload DAC Time tab.

NOTE: Fields marked with a red asterisk are required.

- 4. Select the organization information.
- 5. Select the question mark symbol next to File.
- 6. A small pop-up window will display the Organization DAC Time Upload Template.

View Organization Edit Organization	n Address Order Materials	Track Orders Edit D	AC Time Upload	I DAC Time			
Upload School DAC Time: Sel	ect Criteria						
STATE: New Mexico	× * DISTRICT: * Sunflower	District × *	SCHOOL: Select		*		
Please use the current version of the School DAC Time Upload Template.	5 ty records will result in ind	complete processing of the	uploaded file.				
File: (2) *	-						
Select File 10			Upload	13			
Uploaded	Status	Created/Updated	Rejected	Alerts	File		
		No records availa	ble.				
Page O of O >	► 10 ▼ per page					No items to display	Ċ

- 7. Select the link and open the **Organization DAC Time Upload Template** file in a spreadsheet program that can save data in CSV (comma-delimited) format, such as Microsoft Excel. The file must be in CSV format.
- 8. Please use Table 5: Organization DAC Time Upload Fields and Descriptions. to complete the spreadsheet.
- 9. Once you have completed your spreadsheet, save it on your computer in CSV format.
- 10. In the File field, choose Select File.
- 11. Select the appropriate CSV file from your computer.
- 12. Select Open.
- 13. Select Upload.

#### Table 5: Organization DAC Time Upload Fields and Descriptions.

Col.	Column Title	Description	Format/Acceptable Values
А	School	The School ID.	Alphanumeric
В	Start_Time	Local time when DACs become valid	HH:MM AM/PM
С	End_Time	Local time when DACs become invalid	HH:MM AM/PM

#### Print Daily Access Codes

To print Daily Access Codes, perform the following steps.

- 1. Select Manage Tests > Daily Access Codes.
- 2. Select the appropriate Test Day. All available DACs for that test day display in a grid.

the Daily Access Codes are sou	ight for:
TEST DAY:* Select	0
	TEST DAY:*

NOTE: Daily Access Codes are unique to each subject, grade, and session. All sessions are included in the PDF or CSV.

- 3. To download the DACs for one grade, select either the PDF or CSV icon to download the file.
- 4. To download the DACs for more than one grade, use the checkboxes to select all grades you would like to print.
- 5. Select View Access Codes. You can download a PDF or CSV file. The file will automatically download.

6. Select **Done** once you have finished.

	ew Daily Access Codes	n and the Test Day, the Daily Ac	cess Codes are sought for:						
4	ASSESSMENT PF		• 0						
	Subject	:	Grade		: Daily Access Co	des			:
	Science		Grade 5			A	csv		
	Science		Grade 8		3	A	csv		
	Science		Grade 11				csv		
H	Page 1 of 1	▶ н 10 т регр	age			_	1.4	3 of 3 items	Ċ
		/Grades in one file, select the as cess Codes in PDF or CSV form		View Access Codes 🔎 Vie	w Access Codes 🚾	5			
			For security purpose	s, when finished viewing acc	cess codes, click Don	e to clos	e the win	idow: Do	ne

# Personal Needs & Preferences (PNP) Profile Settings

For students requiring additional support during testing, the Kite system allows educators to identify those supports and enter them into the Personal Needs & Preferences (PNP) Profile. PNPs should be set 24 hours before beginning an assessment for accommodations to appear and the correct form to be assigned.

For more information about supports for students taking the NM-ASR, please use the <u>NM-ASR Tools and</u> <u>Accommodations</u> document.

Some PNP settings are used to assign a special form to students. This includes Braille, Spanish, Paper, Large Print English, and Paper Spanish. To ensure your students are assigned the correct form, set their PNP settings according to the table below.

Please use Appendix D: Add/Edit PNP Settings.

Alternate Form	PNP Category	PNP Setting
Paper Based Form – English	Accommodations > Non-Embedded	Paper Form – Regular
Paper Based Form – Spanish	Accommodations > Non-Embedded	Paper Form – Spanish*
Large Print Form – English	Accommodations > Non-Embedded	Paper Form – Large Print
Braille Form	Accommodations > Non-Embedded	Braille Form – UEB with Nemeth

#### Table 6: PNP Settings for Alternate Form Assignment

\*If your student needs a Large-Print Spanish paper form, select Paper Form – Spanish on the student's PNP, order the Spanish form, and then contact the Kite Service Desk directly to notify them that the Large-Print version is needed.

### **Special Forms: Order and Track**

Special forms including braille forms, paper forms, large-print forms, Spanish paper forms, and Spanish large-print forms, are available.



To order special forms, first ensure your organization's addresses are entered correctly. For more information, please use the section Manage Organization Address and Contact Information. Then, be sure the student's PNP is set to assign the special form requested. Finally, order the forms using the process described.

### **Order Special Forms**

- 1. Select the **Settings** menu.
- 2. Select Organization.
- 3. Select the Order Materials tab.
- 4. Enter "N/A" in the Purchase Order Number field.
- 5. Select a school, if needed.
- 6. Confirm the shipping address.

NOTE: If no shipping address appears, update the address on the Edit Organization Address tab. You may need to reload the page.

#### 7. Select Next.

1		2	3
Begin Order		Choose Material	Confirm Order
N/A 4 DISTRICT: *	SCHOOL:		
DISTRICT: *	SCHOOL:		
Sunflower District × *	Select	× 5	
SHIPPING ADDRESS:			
Sunflower District 1651 Naismith Dr Lawrence, KS 66044			

- 8. Select a line item (row) from the available materials grid.
- 9. Select Edit.
- 10. Update the Quantity and add a Comment if needed. Enter a 0 to remove materials. Select Save.
- 11. Select Next to confirm your order.

Material †	:	Subject †	:	Grade †	:	Quantity	:	Comments	:
Summative Braille Test Form		Science		Grade 11		0			
Summative Large Print Test Form	8	Science		Grade 5		0			
Summative Large Print Test Form		Science		Grada P		0			
Summative Large Print Test Form				Edit Line It	em			□ × □	
-	MATERIAL:		5	SUBJECT:				GRADE:	
Summative Paper Based Test Forn	Summative Larg	ge Print	5	Science				Grade 5	
Summative Paper Based Test Forn	Test Form								
Summative Paper Based Test Forn	QUANTITY: *				COMME	NTS:			
Summative Spanish Large Print Te	0	10							
Summative Spanish Large Frint le									
Summative Spanish Large Print Te								ave Reset Cancel	
Summative Spanish Large Print Test	r-orm	Science		Grade 11		U			
✓ Edit 9									
H A Page 3 of 4 +	н 10	▼ per page						21-30 of 33 it	

12. Verify and confirm the order, then select **Submit Order**.

NOTE: Once you submit your order, you cannot make changes. Contact the Kite Service Desk to update, cancel, or inquire about a submitted order.

### **Track Special Forms Order**

- 1. Select Settings > Organization > Track Orders.
- 2. Select an order to view a grid of each line-item status (Submitted, In Progress, or Shipped) and tracking information. The tracking number is added to the **Tracking Information** column when order is shipped.

NOTE: Depending on test windows, items in the same order or within the same line item may ship separately. See Table 1 for a list of deadlines related to ordering materials.

3. Select View Order Summary to view the order details.

## **Data Extracts**

Data extracts are files that contain data currently in EP. Some extracts can also be reused to upload information into EP.

### **Create a Data Extract**

To create a data extract, perform the following steps.

- 1. Select the **Reports** menu.
- 2. Select Data Extracts.
- 3. Locate the line for the file you wish to create. Switch tabs, if needed.
- 4. In the Action column, select New File.

Student Information	Test Administration And Monitoring	Data Management				
Data Extracts	rinclude Personally Identifiable Ir	formation (PII), take appr	opriate precaution to <b>protect</b> save	d files.		
Extract	Descri	ption	Requested	File	Action	
Current Enrollment	Current enrollment information	for active students.	04/30/2017 09:11 AM	csv	New File	^
PNP Setting Counts	Student PNP setting counts by	organization.	04/30/2017 09:00 AM	CSV	New File	
PNP Settings (Abridged	d) Personal Needs and Preference	ces (PNP) settings by student.	09/02/2022 11:06 AM	☑ 4	New File	
Parents	Parent details for active parent	t student relation.			New File	
Roster	Student assignment by educat	or and subject.	08/09/2022 10:10 AM	csv	New File	
Student Login Usernames/Password	Student login usernames and s program and organization.	passwords by assessment	03/13/2018 11:10 AM	csv	New File	÷

- 5. Set filters if prompted. Filters with a red asterisk are required, those without are optional.
- Select Ok. If an older version of the file exists, you will be asked to confirm replacing the existing file. Select Yes. Each time a data extract is created, the older file will be removed. If you need to refer to the older file, save it before creating a new data extract.
- 7. The status in the extract grid's **File** column will change to In Queue. Wait approximately 45 seconds (depending on file size) until the note displays a CSV, XLSX, or PDF icon.
- 8. When the file is generated, select the CSV, XLSX, or PDF icon in the File column.
- 9. Open or save the file locally.

NOTE: Refresh your browser if the status of the extract does not change from In Queue.

### **Available Data Extracts**

Data Extracts are categorized by Student Information, Test Administration and Monitoring, and Data Management. Data extracts are files that contain a copy of the information currently loaded into EP. Some of these extracts can also be used to upload information into EP. The following extracts are available:

#### **Student Information**

#### Current Enrollment

The **Current Enrollment** extract includes all records for students who are enrolled in the user's organization. This extract is large and contains the demographic information for each student. Each student will have only one row of data.

#### **PNP Setting Counts**

The **PNP Settings Counts** extract is a CSV extract that lists the total number of students per organization who have a support selected on their PNP Profile. Each column will display the number of students that an administrator selected for the support.

#### PNP Settings (Abridged)

The **PNP Settings (Abridged)** extract is an XLXS extract that lists the accessibility (PNP Profile) settings for the students enrolled in a user's organization. The extract contains a column for every PNP Profile setting and indicates if that setting has been chosen for a student. If a support has multiple options, the details of those settings are listed.

Please use Appendix D: Add/Edit PNP Settings.

#### Parents

The **Parents** extract is a CSV extract that lists all parent-student connections that have been entered into the system.

Please use Appendix F: Parent Portal.

#### Roster

The **Roster** extract is a CSV extract that lists all roster records for a user's organization. The extract includes the student's teacher and subject. Users can use this extract to update roster information.

Please use Appendix C: Manage Rosters.

#### Student Login Usernames/Passwords

The **Student Login Usernames/Passwords** extract is an extract that includes login information for each student rostered in a user's organization. The extract includes the student's username and password, which will be the same for each test administered. Users can select either a CSV or PDF download.

NOTE: The PDF version of this extract will create a printable sheet of tickets (6 per page).

#### **Test Administration and Monitoring**

#### NM-ASR Item Analysis Report

The **NM-ASR Item Analysis Report** extract includes detailed information about student performance on each item of the assessments. Data includes the item type and description, max score, standard assessed, and the mean score for the school, district, and state.

NOTE: The NM-ASR Item Analysis Report displays previous years' data until the current assessment window closes and data has been released to PED for review.

#### Test Administration Monitoring

The **Test Administration Monitoring** extract includes status of all student tests (Unused, In Progress, or Complete), start and end date of the test, and the number of items on the test and answered. This data extract includes both Practice and Summative assessments.

#### NM-ASR Student Scores Current Students

The **NM-ASR Student Scores Current Students** extract includes year to year student scores for currently enrolled students.

#### NM-ASR Student Scores Specified Student

The **NM-ASR Student Scores Specified Student** extract includes year to year student scores for a specified state student ID.

#### NM-ASR Student Scores Tested Students

The NM-ASR Student Scores Tested Students extract includes year to year student scores for students tested in the most current report year.

NOTE: For more information about the fields in the NM-ASR Students Scores extracts (for Current Students, Specified Student, and Tested Students) see Appendix G: Score Data Files.

#### **Data Management**

#### Security Agreement Completion

The **Security Agreement Completion** extract includes the status of organization users' completion of the security agreement that must be accepted when a user first logs into EP.

#### Users

The **Users** extract includes all records for EP users in the selected organization. The extract includes information about the roles assigned to a user. All the user's assigned roles for a particular organization appear on a single line of the CSV extract. One user can have more than one role, i.e., a Building (School) Test Coordinator and a Teacher. The extract will display an X in each applicable column.

### **Dashboards**

Dashboards provide key metrics to state and district stakeholders during testing. Daily monitoring of the dashboard by TCs is essential. Each tab on the Dashboard allows you download an extract for your school and/or district.

### **Testing Summary**

The **Testing Summary** dashboard provides a list of test sessions completed, by subjects comparing it to the number of students who are expected to complete the test. It also indicates the number of test sessions that have been reactivated.



### **Reactivations**

The **Reactivations** dashboard provides the ability to view the number of test reactivations. These can be filtered by current day, prior day, school year and can be narrowed down to the student level. Select **Download Extract** below the grid to generate a CSV file of this information.

Testing Summary	Reactivations	Concurrent Testing Act	tivity Testing Outside	Hours Short Duration Te	sting Parent Activity Summary	
Dashboard: View	Reactivation	S				
District: Sunflower Dist	trict				Today	Prior Day School Year
0 Reactivations Thu 1/	25					Student Detail Summary
					As of: Thu	rsday 1/25/2024 12:24 AM CST
Assessment Program		District :	School :	Test Name :	Count :	Reactivated By :

### **Testing Outside Hours**

The Testing Outside Hours dashboard provides a snapshot of students who accessed a test outside of regular school hours. Results can be filtered by current day, prior day, and school year. Select **Download Extract** below the grid to generate a CSV file of this information.

Testing Summary Reactivations Concurrent Testing	Activity Testing Outside Hours Short	t Duration Testing Parent Activity Summary	
Dashboard: View Testing Outside Hours			
District: Sunflower		Today	Prior Day School Year
0 test sessions started or completed outside expected hou	urs Thu 1/25	As of: Thurs	day 1/25/2024 12:24 AM CST
Assessment District S Program : S	Cchool : Test Name :	Student : Started :	Ended :

### **Short Duration Testing**

The **Short Duration Testing** dashboard tracks tests completed in a short period of time. The grid details whether the student got every answer correct as well as the exact timespan in which the test was completed.

Scroll to the right to view more details such as Student Name, Test Name, Item Count, or All Correct. Use the ellipsis in each column to sort, filter, and choose which columns appear in the grid. Select **Download Extract** below the grid to generate a CSV file of this information.

Testing Summary	Reactivations	Concurrent Testing Activity	Testing Outside Hours	Short Duration Testing	Parent Activity Summary		
Dashboard: View	v Short Duratio	on Testing					
District: Sunflower					Today	Prior Day	School Year
0 tests completed un	der short duratior	n Thu 1/25			As of: Thur	sday 1/25/2024	12:24 AM CST
Assessment Program	District	: School :	Teacher :	Subject :	Grade State Stu i Identifi		Student

# **Monitor Testing**

EP monitoring screens allow educators to track student test status (e.g., assigned, in progress, completed) as well as realtime monitoring of item-level completion. You will be able to see which students have started the test and whether they have completed various sections of the test. You will not be able to view any student answers.

On the Monitor Test Session overlay screen, the Overall Status column indicates whether or not the student has started a test. Each numbered column corresponds to a question on the test. Solid blue circles indicate that the student has completed the question. An empty circle indicates that the student has not completed the question. A half empty circle indicates that the student has not completed the question. A half empty circle indicates that the student only answered one part of a two-part question.

When monitoring tests, users are able to see which students have started the test and which items have been answered. To monitor a test session, perform the following steps.

- 1. Select the Manage Tests menu.
- 2. Select Test Coordination.
- 3. Use the drop-down menus to Select Criteria.
- 4. Select Search.
- 5. In the Test Session Name column, select the hyperlinked session name.

S	CHOOL:*	3	TESTING PROGRAM		SUBJ	ECT:			GF	ADE:				
1	Meadowlark School	× *	Summative	*	Scie	ence		¥	S	elect		Ŧ		
0	Include completed	Include expire	d Search View Tic	Kets										
	School ID :	Test Session		i	Tickets	:	Subject	I	Grade	:	Window Begin	:	Window End	
		Test Session		1	Tickets	1	Subject Science	I	Grade Grade 5	ł	Window Begin 03/11/2024	1	Window End 05/10/2024	
	School ID :	Test Session 2024_S100	n Name † 5	: ion_1	-	I		I		ł	Ū	ł		

- 6. Select the Monitor tab.
- 7. Review the information on the screen.

St	udents Monitor						
						Sec	tion 1
	Student Name :	Overall Status :	# Unanswered Items :	1 :	2 :	3 :	4
	Natal Aspin	Complete	0	•	•	•	•
	Esme Beecham	In Progress	N/A	•	0	•	•
M	Page 1 of 1	▶ 10 ▼ per pa	ge			1-3 of 3 i	tems
<ul> <li>An</li> </ul>	swered, o- Unanswered, ** - No	t Available					
							Refresh

- Overall Status: Indicates whether the test session is unused, in progress, or complete.
- # Unanswered Items: Represents the number of items that were not answered upon completion.
- Section:
  - o Each numbered column corresponds to a question on the test.
  - o The solid blue circles indicate that the student has completed the question.
  - $\circ$  An empty circle indicates that the student has not completed the question.

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 $\circ$  Two asterisks (\*\*) indicate that the student was not assigned the question.

NOTE: The Monitor grid does not update automatically. Use the Refresh button to reload the data in this grid.

### **Pause and Resume Tests**

Educators can pause and resume test sessions that are started or in progress from within EP. When an educator selects pause, the student cannot advance to the next question or navigate out of the test until the educator resumes the test session. If a test session is in paused status until midnight (the end of the day), the pause is lifted and the student can log in and resume the test the next day, using the DAC for that day, grade, and session.

To pause or resume student tests, perform the following steps.

- 1. Select the Manage Tests menu.
- 2. Select Test Coordination.
- 3. Use the drop-down menus to Select Criteria.
- 4. Select Search.
- 5. In the Test Session Name column, select the name of the test session you want to end.

SCHOOL:*	TESTING PROGRAM		SUBJECT:		GRADE:					
Meadowlark School × *	Summative	× -	Science	× *	Grade 5		× *			
Test Session Name †		: Tickets	: Test Information	; Te	Test Progress	:	Subject	:	Grade	:
Test Session Name † 2024 ASR Grade 5 Science	Session1	: Tickets	: Test Information		Test Progress		Subject Science	:	Grade Grade 5	:
				N	0		,	:		:
2024 ASR Grade 5 Science	Session2			N	NA		Science	:	Grade 5	

- 6. Select the **Monitor** tab.
- 7. Select the checkbox next to the student's name whose test needs to be paused or resumed.
- 8. If a student's test needs to be paused, select **Pause**.
- 9. If a student's test needs to be resumed, select **Resume**.
- NOTE: The Pause and Resume buttons only display when a student is selected. It can only be used when the Overall Status is In Progress.

Student Name	:	Overall Status :	# Unanswered Items	1 ;	2 :	3 :	4 :	5 :	6
Henrieta Alanbrooke		Complete	1	•	•	•	•	•	
Ashley Brewse		Unused	N/A	0	0	0	0	0	
Welbie Dives		In Progress	N/A			0	0	O	

### **End and Reactivate Tests**

Before reactivating a test, you must end the student's test session. Only tests that show as "Complete" can be reactivated. Tests in the "In Progress Timed Out" status will automatically be available when the student logs in to SP.

- 1. Select the Manage Tests menu.
- 2. Select Test Coordination.
- 3. Use the drop-down menus to Select Criteria.
- 4. Select Search.
- 5. Select a Test Session Name to open.

View Test Sessions											
iew Test Sessions: Select C	riteria										
SCHOOL:*	TESTING PROGRAM	l:*	SUBJ	ECT:		GRADE:					
Meadowlark School × *	Summative	× -	Scie	ence	× ~	Grade 5		× *			
Toot Social Name 1	red Search View Ti			Test Information		Toot Brogroop		Cubicot	·	Grada	
Include completed Include explinit     Test Session Name †	red Search View Ti	ckets : Tickets	:	Test Information	:	Test Progress	:	Subject	:	Grade	:
			:	Test Information	:	Test Progress	:	Subject Science	:	Grade Grade 5	:
Test Session Name †	Session1	: Tickets	:	-	:	0	:		:		
Test Session Name †	Session1 Session2	; Tickets	:		:	NA	÷	Science	:	Grade 5	

- 6. Select the Monitor tab.
- 7. If a student's test needs to be ended, select the student, and select End Test Session.
- 8. If a student's test needs to be reactivated, select the student, and select Reactivate.

NOTE: The Reactivate button only displays when a student is selected. It can only be used when the Overall Status is Complete.

Student Name	:	Overall Status :	# Unanswered Items	1	ection 1	2	:	3	:	4	: !	5	:	6
Henrieta Alanbrooke		Complete	1		•	-	•	•	•	•		•	•	0
Ashley Brewse		Unused	N/A		0		0	0		0		0		
Welbie Dives		In Progress	N/A					O		O		0		

9. Select **Ok** to confirm.

### **Enter a Special Circumstance Code**

Special circumstance codes (SC codes) are used if a student cannot complete a summative assessment.

- 1. Select the Manage Tests menu.
- 2. Select Test Coordination.
- 3. Use the drop-down menus to Select Criteria.
- 4. Select Search.

5. In the Test Session Name column, select the name of the test session you need to update.

V	/iew Test Sessions						
	DISTRICT:*	SCHOOL:*	TESTING	PROGRAM:*	SUBJECT:		
	Sunflower Distric	t × * Meadowlark Element× *	Summa	tive >	s * Science	× *	
	GRADE:						
	Grade 5	× *					
(	Include completed	Include expired Search View Tickets					
	Actions :	Test Session Name †	:	Tickets :	Test Information :	Test Progress :	School ID
	1	NM-ASR Session 1		A		NA	7130
		NM-ASR Session 2		A		NA	7130
		NM-ASR Session 3		A		NA	7130
	Page	of 1  Figure 10  Figure per page					1-3 of 3 items 🔿

- 6. Select the appropriate student.
- 7. In the **Special Circumstance** column, select the applicable circumstance from the drop-down menu.

Please use Appendix E: Special Circumstance Codes.

State Student Identifier :	Last Name :	First Name :	Tickets :	Status ↓ :	Special Circumstance :	Save :	Spe
452687416	Lin	Lena		Unused	Select ~		
523697415	Ramos Alonso	Maribel		In Progress	Select ~		
529638475	Mendoza	Sergio		Complete	Select ~		

NOTE: You may need to scroll to the right to locate the column.

- 8. In the save column, select the Save icon.
- NOTE: Some special circumstances require state-level approval. Those will display a dialog box when you save them. Justification for these special circumstances requires you to report additional information to your state agency for approval.

### **Test/Student Updates During the Window**

Test settings, including but not limited to demographics, accommodations, and support, can be added or updated at any point throughout the testing cycle through the user interface and uploads. If changes to a student's accommodations result in a different assigned test, the system will automatically inactivate the current test and assign a new test that matches the accommodations within 24 hours.

### Reports

The reports in EP are created after Summative testing ends and the scores are processed and recorded. Reports available for district-level users include Student (Individual), Students (Bundled), School Summary, and District Summary.

### **Download Reports**

To download a report, take the following steps.

- 1. Select **Reports**.
- 2. Select NM-ASR Reports.
- 3. Select the desired report tab.
- 4. Use the drop-down menus to Select Criteria.
- 5. Select a link to download the file.



NOTE: Interactive reports are being developed for Spring 2025. Details about accessing and using these new reports will be available soon!

# **Kite Student Portal**

Kite Student Portal should be updated to the latest version prior to testing. Please check the program website for information on the latest version and supported operating systems. Go to the program website for technology coordinators in Table 3: Contact and Program Resources at the start of this document.

# **Appendix A: Manage Users**

Users can be created or edited in EP either by making individual changes on screens or by uploading information using a CSV template.

### **Roles and Permissions**

EP roles define the level of access a user has to data and certain functions in the system. A user's role and organization determine the information a user can access and the tasks a user can perform. The following roles are available:

- Teacher (TEA)
- Building Test Coordinator (BTC)
- District Test Coordinator (DTC)

NOTE: A DTC may add a BTC or TEA role and user in EP. A BTC may add a TEA. A TEA cannot add users.

### **Add User Manually**

Follow these steps to add a user manually.

- 1. Select Settings.
- 2. Select Users.
- 3. Select the Add User tab.
- 4. Enter the user's first name, last name, and email address.

NOTE: The Educator Identifier field is required when Teacher is selected as role.

5. Choose the appropriate organization and role for the new user.

NOTE: Only select DTC, BTC, or TEA. Do not select any other roles.

6. Select Add. The grid will populate below.

NOTE: If adding more than one role to a user's account, repeat steps 5 and 6.

View Users Add User Upload U	sers									
User Information 4							7 Save			
FIRST NAME: *	LAST NAME:	,			EMAIL ADDI	RESS	:•			
EDUCATOR IDENTIFIER:										
Organization & Roles										
STATE:*		New Me	cico			۳				
ASSESSMENT PROGRAM:*		NM-ASR				•				
ROLE:*	•	Teacher				•				
DISTRICT:*	5	Sunflowe	er Dis	trict		•				
SCHOOL:*		Select				•				
					Add	6				
	Assessment	Program	:	Role		:	District	:	School	:
			Ν	lo records	available.					

### Upload Multiple Users Using a CSV File

The user upload creates or updates users in EP. The user upload also assigns up to 2 roles to a user (one is required).

A CSV file template is available on the Upload Users tab in EP. You will need to complete the CSV file using software such as Microsoft Excel outside of EP. All users (teachers, test coordinators, etc.) can be included in one CSV file.

To upload multiple users using a CSV file, perform the following steps.

- 1. Select Settings.
- 2. Select Users.
- 3. Select the **Upload Users** tab.
- 4. Use the drop-down menus to Select Criteria.

NOTE: Fields marked with a red asterisk are required.

- 5. In the File field, choose Select File.
- 6. Select the appropriate CSV file from your computer.
- 7. Select Open.
- 8. Select Upload.

NOTE: Users will be in Pending status until the user responds to the activation email.

ATE:* New Mexico	× * DISTRICT: * Sur	lower District × *	SCHOOL: Select		<b>4</b> <sup>•</sup>
ote: Files that contain blank lines or	empty records will resul	in incomplete processing of the	uploaded file.		
ïle: (?) *					
Select File 5					
User_Upload.csv					
0.30 KB			× Uploa	d 6	
Jploaded	Status	Created/Updated	Rejected	Alerts	File
ploaded	Status	Created/Opuated	nejecieu	Alerts	File
		No records availa	h la		
		ino records availa	DIE.		

9. The confirmation message indicates the number of records created and/or rejected. In the following example, 10 records were uploaded (Completed/Updated) without errors.

Uploaded	Status	Created/Updated	Rejected	Alerts	File
Friday, September 30, 2022 3:09:12 PM	COMPLETED	10	0	0	

- a. **Uploaded**: Date and Time of the upload.
- b. Status: Completed or Rejected.
- c. **Created/Updated**: Number of records uploaded successfully.
- d. **Rejected**: Number of records with errors.
- e. Alerts: A message about a file row, e.g., a user already exists in the state using this Educator ID.
- f. **File**: A CSV icon displays if the file has errors to view specific errors.

Uploaded	Status	Created/Updated	Rejected	Alerts	File
Thursday, October 13, 2022 2:44:46 PM	COMPLETED	2	3	1	<b>e</b>

10. Select the CSV file icon to open the file and read the error messages related to each line in the upload that was rejected. Make corrections and upload again, following the upload steps previously outlined.

Please use Table 8: User File Error Messages

#### **User CSV File Format**

All column headings must be retained in the file. The CSV Col column is included to help you organize your CSV file.

Col.	Column Title	Description	Acceptable Values
A*	Legal_First_Name	The user's first name.	Alphanumeric
B*	Legal_Last_Name	The user's last name.	Alphanumeric
С	Educator_Identifier	If the user is a teacher, enter an identification number.	Alphanumeric
D*	Email	The user's email address. This email address will be the user's login. The email address must be valid because information about creating a password will be sent to the address.	Alphanumeric
E*	Organization	The organization identifier in EP. (Ex: D0123)	Alphanumeric
F*	Organization_Level	The user's initial access level. A user should have the	DT
		lowest appropriate level of access. For example, most	SCH
		educators would have school-level access (SCH), not district-level (DT).	
G*	Primary_Role	The primary role is the user's default role, or the role that	TEA
		will be selected when the user first logs in to EP. The role	BTC
		must be one that is valid for the organization.	DTC
н	Secondary_Role	If a user has a second role in EP, enter that role in this	TEA
		column. For example, a building test coordinator (school	BTC
		test coordinator) might also be a teacher.	DTC
۱*	Primary_Assessment_Program	At least one assessment program must be associated with	NM-ASR
		a user when their information is uploaded.	
J	Deactivate_User	Enter 'Deactivate' to deactivate the user. Leave blank to	Deactivate, [blank]
		keep the user active.	
К	Remove_Role	Enter 'True' to remove the role that is entered in column	True, [blank]
		G, the Primary_Role, from a user.	

Table 7: User CSV File Fields and Descriptions

\*Indicates this field is required.

#### **User CSV Upload Messages**

If you received an error message after completing your upload, Table 8: User File Error Messages below indicates which column heading (field) is generating the message and the most common correction associated with the message. If the solution provided does not solve the issue, contact the Service Desk.

The brackets ([]) indicate that information specific to your upload, testing program, or state will be displayed in the message.

Messages are continually reviewed and updated, so some variation from the messages listed below should be expected.

#### Table 8: User File Error Messages

Message	Column to Correct	Common Corrections
Completed: Records Created/Updated: [value] Rejected: [value] Alerts: [value]	n/a	This message indicates that the upload is completed. If any records rejected or had alerts, select the CSV icon under File to see the associated error.
File Format not correct.	n/a	Check the CSV file to ensure it is the template and is saved as a CSV file.

Message	Column to Correct	Common Corrections
The record is rejected because Educator	Educator_Identifier	Check that the associated field matches the
Identifier with value [value] is not valid.		approved format (i.e. Alphanumeric).
The record is rejected because Email with	Email	Check that the associated field matches the
value [value] is not valid.		approved format (i.e., Alphanumeric).
The record is rejected because First Name	Legal_First_Name	Check that the associated field matches the
with value [value] is not valid.		approved format (i.e., Alphanumeric).
The record is rejected because First Name	Legal_First_Name	Fill in the associated field.
with value is not valid.		
The record is rejected because Last Name	Legal_Last_Name	Check that the associated field matches the
with value [value] is not valid.		approved format (i.e., Alphanumeric).
The record is rejected because Last Name	Legal_Last_Name	Fill in the associated field.
with value is not valid.		
The record is rejected because Display	Organization	Check that the associated field matches the
Identifier with value [value] is not valid.		approved format (i.e., Alphanumeric).
The record is rejected because Display	Organization	The associated field must match a value in EP.
Identifier with value [value] is not found.		Check associated field against program
		information.
The record is rejected because Display	Organization	Fill in the associated field.
Identifier with value is not valid.		
The record is rejected because Organization	Organization_Level	Fill in the associated field.
Type Code with value is not valid.		
The record is rejected because Organization	Organization_Level	The associated field must match a value in EP.
Type Code with value [value] is not found.		Check associated field against program
		information.
Primary Role is required.	Primary_Role	Fill in the associated field.
The record is rejected because	Primary_Role	Check that the associated field matches the
Primary_Role with value [value] is not valid.		approved format.

### **View Users**

- 1. Select Settings.
- 2. Select Users.
- 3. Use the drop-down menus to **Select Criteria**.
- 4. Select Search.

NOTE: Inactive users will only display if the "Include Inactive Users" box is checked.

ST/	ATE: New Mexico	) × <sup>*</sup>	DISTRICT: * Sunflowe	er District × *	SCHOOL: Select	3 *		
C	Include Inactive Us	ers	4					
	Status :	Last Name :	First Name :	Educator Identifier	Email :	Assessment Program(s)	:	Ac
	Active	Bradford	Lisa	7090100003	dtc@school.org	DLM, NM-ASR		No
								1
	Active	Sandringham	Mark		btc@school.org	DLM, NM-ASR		No

### **Manage Users**

Test coordinators and others responsible for data can take several actions with user accounts from the **View Users** tab. These actions are available after finding user(s) in EP.

Please use the section View Users.

#### **Deactivate or Remove a User**

Select the user, then select Deactivate or Remove.

NOTE: ONLY TCs may remove a user.

NOTE: ONLY USE REMOVE TO PERMENANTLY REMOVE A USER. Removed users do not appear in grids or extracts. Only the state can recover removed use rs. It is better to deactivate a user if you are unsure.

NOTE: Users can also be deactivated through the User Upload.

#### **Reactivate an Inactive User**

Inactive users only appear if the "Include Inactive Users" box is checked. To activate an inactive user, select the user, then select Activate.

#### **Re-send Activation Email**

Select the user, then select the Send Activation Email button.

#### **Unlock a Locked User Account**

Select the user, then select **Unlock**.

NOTE: Once unlocked, EP does NOT notify the user that their account is no longer locked.

### **Edit Users Manually**

To edit a user's information such as their first name, last name, email, educator ID, or add/remove any roles and organizations, perform the following steps.

- 1. Select the user from the grid that you wish to modify.
- 2. Select Edit.

Viev	w Users: Sele	ct Criteria						
STAT	E:* New Mexico	х <sup>т</sup>	DISTRICT: * Sunflow	er District 🗙 👻	SCHOOL: Select	*		
	Include Inactive Us	ers Search	First Name :	Educator Identifier :	Email :	Assessment Program(s)		A
	Status :	Last Name :	First Name :	Educator identifier :		Assessment Program(s)	:	A
	Active	Bradford	Lisa	7090100003	dtc@school.org	DLM, NM-ASR		Ν
-								
	Active	Sandringham	Mark		btc@school.org	DLM, NM-ASR		N

- 3. On the Edit User screen, edit the applicable user information.
- 4. Select **Organization** & **Roles** from drop-down menus to add an organization or role.

5. Select Add. You will see the user's new role/organization listed in the grid below.

			E	dit User : Enter	User Inf	ormation				
User Informati	on									
FIRST NAME: *		LA	ST NAME: *			EMAIL ADDF	RESS: *			
Mark		s	andringham			btc@schoo	l.org		3	
EDUCATOR IDENTIFIER:									-	
Organization &	Roles									
STATE:*				New Mexico	•					
ASSESSMENT PROGRAM:*				NM-ASR	•					
ROLE:*			Teacher	•	4					
DISTRICT:*				Sunflower District	•					
SCHOOL:*				Meadowlark Scho	ol 🔻					
						Add 5				
Default :	State	÷	Assessme	nt Program	Role		- 1	District	- 1	School
	New Mexico		NM-ASR		Teache	r		Sunflower District		Buffalo School
0	New Mexico		NM-ASR		Building	Test Coordi	nator	Sunflower District		Buffalo School
Page 1	of 1 🕨 🕨	)								1-2 of 2
		_					_		_	
										<b>7</b> Save Ca

6. To delete an organization or role from a user, select the **trashcan icon** in the desired row.

NOTE: When deleting a role, you may have to specify a new Default role for the user.

7. When you finish making changes, select **Save**.

# **Appendix B: Manage Students**

Students may be added to EP manually or by CSV upload. New Mexico PED initially loads all students into EP. It is the responsibility of TCs to edit and update student enrollments after this initial upload.

### Add Student: Upload

This is the optimal procedure for initial setup uploading multiple students into EP. Use the tables on the next several pages to compile enrollment information. Some of the fields with limited or complex entry structures are explained at the end of this section.

#### **Create and Upload Enrollment Upload Template**

Uploading an Enrollment Upload Template file is the most efficient method for adding (i.e., enrolling/activating) multiple students to EP.

In the Enrollment Upload Template file, each row with a new State Student Identifier adds a unique student record. Rows with existing or previously added State Student Identifiers overwrite and update the previous record.

NOTE: Up to 5,000 records at a time is permissible. Large files may load slowly and be difficult to troubleshoot. Loading 100 records or fewer is recommended to expedite troubleshooting.

- 1. Select Settings.
- 2. Select Students.
- 3. Select the Upload Enrollment tab.
- 4. Use the drop-down menus to Select Criteria.
- 5. Select the question mark symbol next to the word File to download the Enrollment Upload Template.

NOTE: Always start by downloading a new template to ensure the correct layout.

6. Complete the Enrollment Upload Template with data for each student in a row.

Please use Tables 9-13 for Enrollment Upload field information.

- 7. Save the file as a CSV (comma-delimited) file. Ensure leading zero formatting (e.g. 000456) and date formatting (MM/DD/YYYY) is retained.
- 8. Select the Select File button to choose the saved Enrollment Upload Template.

Upload Enrollment: Se STATE: New Mexico			 	
Please use the current version Enrollment Upload Template		RICT: * Sunflower Dis	SCHOOL: Sel	•
File: () *	5 empty reco	588 - 1989 - 1988 -		

- 9. Select the file that contains the updated data for the new school year. Verify that the saved file has a CSV file extension. Extensions ending in XLS or XLSX will be rejected.
- 10. Select **Open**. The file name is displayed in the File field.

#### 11. Select Upload.

Upload	Enrollment: Select Criteri	a					
STATE:*	Kansas ×	DISTRICT: *	Sunflower District	× *	SCHOOL:	Select	•
File: ⑦	* ect File						
	Sunflower_Enrollment_Upload.c	SV			×	Jpload	

The confirmation message indicates the number of records uploaded and/or rejected. In the following example, 10 records were uploaded (Completed/Updated) without errors.

Uploaded	Status	Created/Updated	Rejected	Alerts	File
Friday, September 30, 2022 3:09:12 PM	COMPLETED	10	0	0	

- a. **Uploaded**: Date and Time of the upload.
- b. Status: Completed or Failed.
- c. Created/Updated: Number of records uploaded successfully.
- d. Rejected: Number of records with errors.
- e. **Alerts**: A message about a file row, e.g., a student already exists for this record in the state using this State Student Identifier and a different date of birth.
- f. File: A CSV icon displays if the file has errors and/or records were rejected.

Uploaded	Status	Created/Updated	Rejected	Alerts	File
Friday, January 19, 2024 10:24:58 AM	FAILED	0	0	0	æ

12. Select the **CSV file icon** to open the file and read the error messages related to each line in the upload that was rejected. Make corrections and upload again, following the upload steps previously outlined.

NOTE: Alerts notify that the student is enrolled in another school. Clarify where the student is currently enrolled or if the wrong SSID was used.

#### Prevent Duplicate Enrollments

System validations check for duplicate enrollments within an organization. If a student's last name, first name, gender, and birth date match another student, the following alert displays in the error file (upload) or popup message (manual):

"Another student in your state is already enrolled who has matching first name, last name, gender, and date of birth, but a different state student ID. If you think this is an error, contact your State Assessment Administrator for direction."

The alert DOES NOT prevent both records from being added. One or both students can be edited or removed manually.

- NOTE: Remove or edit a duplicate student before an assessment window opens to prevent the student from logging in and taking assessments in the wrong or both SP accounts.
- NOTE: If a test window is open and a student has already tested on both accounts, only the Kite Service Desk can reconcile the two accounts before removing the incorrect account. Contact them as soon as possible.
- NOTE: If the student transfers to another building within the district, district-level users can transfer to buildings within their district.

NOTE: If the student transfers to another district, exit the student from EP.

#### Edit Student Data Through Upload

To edit a student record, prepare a new Enrollment Upload Template file with edits to the SSID row and repeat the upload steps outlined above (please use Create and Upload Enrollment Upload Template, above). The new record will be matched to the previous record using the State\_Student\_Identifier field. The new record overwrites and updates the previous record.

#### Add or Edit Student Data Using the Current Enrollment Extract

The Current Enrollment extract includes all records for students who were uploaded into the user's organization. The records include those uploaded via PED's initial enrollment upload as well as those enrolled by TCs. The Current Enrollment extract is a valuable resource for reviewing, editing, and then later using for uploads.

To use the Current Enrollment Extract to add or edit student data, perform the following steps.

- 1. Download the Current Enrollment Extract. Please use Data Extracts section.
- 2. Delete the following first five columns in the extract.
  - a. Extract\_State
  - b. Extract\_District
  - c. Extract\_School\_Name
  - d. Extract\_Last\_Modified\_Time
  - e. Extract\_Last\_Modified\_By
- 3. Ensure remaining columns and names EXACTLY match the Enrollment Upload Template file.
- 4. Add or edit student records as needed.
- 5. Upload the file using the upload steps outlined above for enrollment upload.

Please use section Create and Upload Enrollment Upload Template.

NOTE: SSIDs cannot be edited through the upload process; editing an SSID in this way will result in a new student record. If the SSID must be edited, please use the manual process described in the Edit Student section.

# Enrollment Upload Template File Fields and Descriptions

Table 9: Enrollment Upload Template File Fields and Descriptions

Col.	Column Title	Description
A	Accountability_District_Identifier	The unique code assigned to the district in which the student is included for accountability purposes. The District ID can be found in the Organization screen under Settings. The Accountability District Identifier only becomes
		required if the Accountability School Identifier code is entered in column B.
В	Accountability_School_Identifier	The unique code assigned to the school in which the student is included for accountability purposes. The School ID can be found in the Organization screen under Settings.
C*	Attendance_District_Identifier	The unique code assigned to the district in which the student is physically located and attends class.
D*	Attendance_School_Identifier	The unique code assigned to the school in which the student is which the student is physically located and attends class.
E*	School_Year	Enter 2025, the ending year of the current school year.
F*	State_Student_Identifier	Unique number assigned to a student by the state education system. NOTE: Include leading zeroes when applicable.
G	Local_Student_Identifier	Unique code assigned to the student by the school or district. NOTE: Include leading zeroes when applicable.
H*	Student_Legal_First_Name	Student's first name.
۱*	Student_Legal_Last_Name	Student's last name.
J	Student_Legal_Middle_Name	Student's middle name. If entered, it will appear on the Score Report.
К	Generation_Code	Suffix, if any, used to denote the students' generation in the student's family (e.g., Jr. Sr., and III). If entered, it will appear on the Score Report.
L*	Gender	Student's gender. Use the following codes: 0 = Female; 1 = Male; 2 = Nonbinary/undesignated
M*	Date_of_Birth	Student's birth date. MM/DD/YYYY
Col.	Column Title	Description
------	-------------------------	---
N*	Current_Grade_Level	Student's grade level. 5, 8, 10, 11, or 12
		Do NOT use a zero in single number grades, e.g., 5.
0*	School_Entry_Date	The date (MM/DD/YYYY) on which the student enrolls and begins to receive
		instructional services in a school. If the student leaves and then reenrolls,
		this date is to reflect the most recent enrollment date.
Р	District_Entry_Date	The date (MM/DD/YYYY) on which the student enrolls and begins to receive
		instructional services in a school district.
Q	State_Entry_Date	The date (MM/DD/YYYY) on which the student enrolls and begins to receive
		instructional services in the state. If the student leaves the state and then
		reenrolls in school, this date is to reflect the most recent enrollment date.
R*	Comprehensive_Race	General racial category that most clearly reflects the individual's recognition
		of their racial background.
		A table of potential values is provided below.
S*	Primary_Disability_Code	Indicates whether the student has an active IEP under the Individuals with
		Disabilities Education Act (IDEA—Part B).
		A table of potential values is provided below.
Т	Gifted_Student	Indicates whether the student has an active IEP for giftedness. Enter Yes or
		No.
U*	Hispanic_Ethnicity	The code that reflects the individual's recognition of their Hispanic ethnicity
		background. Enter Yes or No.
V	First_Language	The code for the primary language or dialect (not ethnicity) of the student.
		A table of potential values is provided below.
W*	ESOL_Participation_Code	The number entered identifies the type of English for Speakers of Other
		Languages (ESOL) program in which the student participates.
		A table of potential values is provided below.
Х*	Assessment_Program_1	NM-ASR
Y	Assessment_Program_2	[blank]
Ζ	Assessment_Program_3	[blank]

\*Indicates this field is required.Comprehensive Race

Table 10: Comprehensive Race Codes

Entry	Definition
1	White
2	African American
4	Asian
5	American Indian
6	Alaska Native
7	Two or more races
8	Native Hawaiian or Pacific Islander

Primary Disability Code

Table 11: Primary Disability Codes

Entry	Definition
AM	Autism
CD	Cognitive Disability
DB	Deaf/blindness
DD	Developmentally delayed (ages 3–9 only)
ED	Emotional disturbance
HI	Hearing impairment
ID	Intellectual disability
LD	Specific learning disability

Entry	Definition	
MD	Multiple disabilities	
EL	Eligible individual	
DA	Decline to answer	
ND	No disability	
ОН	Other health impairment	
01	Orthopedic impairment	
SL	Speech or language impairment	
ТВ	Traumatic brain injury	
VI	Visual impairment	

### First Language

#### Table 12: First Language Codes

Entry	Definition	Entry	Definition
0	English	25	Urdu
1	Chinese (Mandarin or Cantonese)	26	Swahili
2	Dinka (Sudanese)	27	Nepali
3	French	28	American Sign Language (ASL)
4	High German	29	Serb
5	Hmong	30	Croatian
6	Khmer (Cambodian)	31	Turkish
7	Korean	21	Karen languages (e.g., Burma, Myanmar)
8	Lao	33	Haitian/Haitian Creole
10	Filipino or Tagalog (Philippines)	34	Gujarati
11	Russian	35	Punjabi
13	Spanish	36	Pashto
14	Vietnamese	37	Dari
15	Arabic	38	Quiche
16	Other	39	Mam
17	Somali	40	Ilokano
18	Thai	41	Visayan
19	Portuguese	42	Low German
20	Farsi (Iranian)	43	Other signed language
21	Chuukese (e.g., Marshall Island, Micronesian)	44	English – with other language background
22	Bosnian	45	Native American languages
23	Burmese	46	Japanese
24	Hindi	47	Amharic

## English for Speakers of Other Languages (ESOL\_Participation\_Code)

 Table 13: English for Speakers of Other Languages Codes (ESOL\_Participation\_Code)

Entry	Definition
0	Neither an ESOL-eligible student nor an ESOL-monitored student
1	Title III Funded
2	State ESOL/bilingual funded
3	Both Title III and state ESOL/bilingual funded
4	Monitored ESOL student
5	Eligible for ESOL program based on an English language proficiency test but not currently receiving ESOL program services, example: a child's parent/guardian waived them out of ESOL services, but the district is still obligated to provide ESOL support
6	Receives ESOL services and not funded with Title III and/or state ESOL funding

# Add Student: Manually

This procedure is most helpful when adding only a few students, typically five or fewer. Using the manual process enrolls one student at a time.

To add a student manually, follow these steps:

- 1. Select Settings.
- 2. Select Students.
- 3. Select the **Add Student** tab.
- 4. Enter the State Student Identifier and select Add.

#### NOTE: Include leading zeroes when applicable.

SETTINGS	MANAGE TI	ESTS - REPO	RTS - HELP			
View Students	Find Student	Add Student	Transfer Students	Exit Student	Upload Enrollment	Upload TEC
Add Student: E	inter State St	udent Identifie	ər			
STATE STUDENT	IDENTIFIER:*					
Add	4					

5. Complete as many fields as possible (fields with a red asterisk are required).

LEGAL FIRST NAME:* LEGAL MIDDLE NAME:		LEGAL LAST NAME:*	GENERATION:	
			Select	
Demographic				
GENDER:*	DATE OF BIRTH:*	FIRST LANGUAGE:	COMPREHENSIVE RACE:*	
Select	month/day/year	Select *	Select *	
HISPANIC ETHNICITY:*				
Select				
Profile				
PRIMARY DISABILITY CODE:*	GIFTED STUDENT:	ASSESSMENT PROGRAM:*	ESOL PARTICIPATION CODE:*	
Select *	Select	New Mexico Assessment of Sci ×	Select *	
ESOL ENTRY DATE:	USA ENTRY DATE:			
month/day/year	month/day/year			
School Enrollment for 2025				
DISTRICT:*	SCHOOL:*	GRADE:*		
Select	Select	Select *		
ACCOUNTABILITY DISTRICT:	ACCOUNTABILITY SCHOOL:	LOCAL STUDENT IDENTIFIER:	STATE ENTRY DATE:	
Select	Select		month/day/year	
DISTRICT ENTRY DATE:	SCHOOL ENTRY DATE:*			
month/day/year	month/day/year			

- 6. Select Save.
- 7. A message displays, "This student record was successfully saved." If a required field was left blank, a message in red displays under the field.
- 8. System validations are applied to manual enrollments like they are to the enrollment uploads. The State Student Identifier is validated first. If another student is already in the system for the school year with the same identifier, a message displays letting the TC know that another student has the same identifier. The TC will need to edit the identifier and select **Save**. In the case where a student will be enrolled in two different schools at the same time, the TC will need to use the Enrollment Upload Template file to accomplish this special enrollment. The student will have a line for each organization enrolled.

A student with the entered State Student Identifier already exists and is active for this	
school year. To make changes, please use the upload, edit or transfer functions.	

9. If no matching State Student Identifier is found, the system continues the next validation of the student's legal first name, legal last name, gender, and date of birth. If all four of these fields match an existing student, the TC will receive the following warning message:

Warning	×
Warning: Another student in your state is already enrolled who has matching first name, last name, gender, and date of birth, but, a different state ID. If you think this is an error, contact your State Assessment Administrator for direction.	
Select Continue to enroll the student or Cancel to go back and review.	
Continue	el

## Fields

Table 14: Add Student Manually Fields and Descriptions

Field Name	Description
Legal First Name*	Displays on Score Report.
	NOTE: Best practice is to use upper- and lowercase letters. Accent marks and hyphens
	can be used.
Legal Middle Name	Displays on Score Report.
	NOTE: Best practice is to use upper- and lowercase letters. Accent marks and hyphens
	can be used.
Legal Last Name*	Displays on Score Report.
	NOTE: Best practice is to use upper- and lowercase letters. Accent marks and hyphens
	can be used.
Generation	(e.g., Jr., Sr., III, etc.) Displays on Score Report.
	NOTE: Best practice is to use upper- and lowercase letters.
Gender*	The student's gender:
	F = Female
	M = Male
	N = Non-binary/undesignated
	NOTE: Only the genders available for selection in your organization display.
Date of Birth*	MM/DD/YYYY
First Language	A student's first language
Comprehensive Race*	General racial category (or categories) that most clearly reflects a student's recognition
	of their racial background
Hispanic Ethnicity*	A student's recognition of their Hispanic ethnicity (Yes or No)
Primary Disability Code*	Does the student have an active IEP under the Individuals with Disabilities Education Act
	(IDEA—Part B)
Gifted Student	Does the student have an active IEP for giftedness (Yes or No)
Assessment Program*	NM-ASR
ESOL Participation Code*	English for Speakers of Other Languages (ESOL)
	The type of ESOL/bilingual program in which the student participates
	Please use Table 13: English for Speakers of Other Languages Codes
ESOL Entry Date	The date the ESOL participation began
USA Entry Date	The date of entry into USA
District*	District where student attends.
	NOTE: Prepopulates for district- and building/school-level users.
School*	School where student attends.
	NOTE: Prepopulates for district- and building/school-level users.
Grade*	Student's Grade Level.

Field Name	Description
Accountability District	District designated as the accountability district. Not used by all states.
	NOTE: Field becomes required if an Accountability School is entered.
Accountability School	School designated as the accountability school. Not used by all states.
	NOTE: If a school code is entered, then the corresponding accountability district field
	must also be entered to validate that the district and school match in the organizational grid.
Local Student Identifier	The unique alphanumeric code assigned to the student by the school or local education agency.
	NOTE: Include leading zeroes when applicable.
State Entry Date	The date on which the student enrolls and begins to receive instructional services in the
	state.
	NOTE: If the student leaves and then reenrolls, this date is to reflect the most recent
	enrollment date.
District Entry Date	The date on which the student enrolls and begins to receive instructional services in a
	district.
	NOTE: If the student leaves and then reenrolls, this date is to reflect the most recent
	enrollment date.
School Entry Date*	The date on which the student enrolls and begins to receive instructional services in a school.
	NOTE: If the specific date is unknown and a fictitious date is entered to satisfy the field, this date should be as realistic and accurate as possible.
	NOTE: If the student leaves and then reenrolls, this date should reflect the most recent enrollment date.

# **Edit Student**

This procedure cannot be used to change the school or district associated with a student record. For information about changing a school or district, please use the section Exit Student or Transfer Student, below.

The edit a student record, perform the following steps.

- 1. Select Settings.
- 2. Select **Students** from the drop-down menu.
- 3. Use the drop-down menus to **Select Criteria**. Some fields may be prepopulated.
- 4. Select **Search**. A list of students will become available for the selected organization.
- 5. Select the row with the student to be edited.

#### 6. Select View.

Search	× • DISTRICT: • S	Sunflower District	× • SCHOOL:	Select	× 3	
State Student Identifier :	Local ID :	Last Name :	First Name :	PNP Profile :	Rosters :	Grade :
602397667	35704	Abrahams	Ellis	NO SETTINGS		Grade 8
784059172	37889	Alanbrooke	Henrietta	NO SETTINGS		Grade 8
672016748	25908	Amberson	Jade	NO SETTINGS		Grade 8
199557943	87047	Arden	Audry	NO SETTINGS		Grade 8
979559181	45950	Arkcoll	Tamqrah	NO SETTINGS		Grade 8
682913596	16133	Artindale	Orbadiah	NO SETTINGS		Grade 8
910426595 5	41233	Baxandall	Deva	NO SETTINGS		Grade 8
823139688	53990	Beamond	Annmaria	NO SETTINGS		Grade 8
450055945	66778	Bockin	Fonz	NO SETTINGS		Grade 8
909371759	22305	Bolwell	Giraldo	NO SETTINGS		Grade 8
● View X Export to Excel						

7. The student record displays. At the top right, select the word Edit.

	View	Student Record - Travis N	/I Johnson
Student			Edi
Student	State ID: 123456	789 Date of Bir	rth: 06/29/2014
Demographi	c		
Gender	Male	Comprehe	ensive Race: White
First La	nguage:	Hispanic E	Ethnicity: No
Profile			
Primary	Disability: No Dis	sability PNP Profil	e: <u>No Settings</u>
Assessi	of	M-ASR - New lexico Assessment f Science eadiness	
School Enro	llment		
- Sunflo	wer District (D10	01) / Meadowlark School (S1	001) Grade 5, School Year 2025
Accoun	tability:		
Student	Local ID:	Gifted Student: No	
State Er	ntry: 08/12/2019	District Entry: 08/12/2019	School Entry: 08/12/2019
Subject	: Cou	rse Educator	Roster
Subject			

NOTE: Only district- or building/school-level staff with permission can edit student records. Teachers can view the student's record and should convey any necessary corrections to the appropriate district/building staff.

8. After making any necessary edits, scroll to the bottom of the screen to select the Save button.

	ASSESSMENT PROGRAM:*	GIFTED STUDENT:
LD - Specific Learning Disab × *	NM-ASR-New Mexico Assessment ×	Select
ESOL PARTICIPATION:*		
0 - Not Eligible [0] × *		
hool Enrollment for Year 2025	SCHOOL:	GRADE :*
1001 - Sunflower	1001 - Meadowlark Elementary	Grade 8 × *
ACCOUNTABILITY DISTRICT:	ACCOUNTABILITY SCHOOL:	LOCAL STUDENT IDENTIFIER:
ACCOUNTABILITY DISTRICT:	ACCOUNTABILITY SCHOOL:	LOCAL STUDENT IDENTIFIER:
		LOCAL STUDENT IDENTIFIER:

9. A message at the top of the window indicates that the student updated successfully. Close the Edit Student Record window by selecting the X in the upper right corner.

	Edit Student Record - Jewell Ailey	Crampin ×
Student		Student updated successfully
LEGAL FIRST NAME:* Jewell	LEGAL MIDDLE NAME: Ailey	LEGAL LAST NAME:* Crampin

## **Exit Student**

New Mexico PED initially loads all students into EP. It is the responsibility of TCs to exit students. Students may be exited manually or by CSV upload. If you only have a few students to exit, the manual method is recommended. If you have 10 or more students, it is recommended that you use the CSV upload.

This procedure is required when a student was 1) uploaded in error, 2) moves out of state, 3) moves to a new district, or 4) no longer participates in the assessment program. Once the student exits from one district, a new district can enroll the student.

The best practice is to exit students before an assessment window opens. Exiting a student will automatically remove the student from all rosters. Do not remove a student from a roster before exiting the student from the district/state.

NOTE: If you are exiting more than 10 students, it is recommended to use the TEC Upload method described below.

### Exit Student Manually Through User Interface

To exit a student manually, perform the following steps.

- 1. Select Settings.
- 2. Select **Students** from the drop-down menu.
- 3. Select the Exit Student tab.
- 4. Select the district/school from the drop-down menus.
- 5. Select Search.

#### 6. Select the student to be exited; select **Continue**.

TATE:* New Mexico	ation then Studen	Sunflower District	× * SCHOOL:* M	eadowlark School	× * 🚺
Search 5					
					7
					Select a student and click: Continue
State Student Identifier	Local ID	Last Name	First Name	Grade :	Residence District Identifiers
602397667	35704	Abrahams	Ellis	Grade 8	D1001
672016748	25908	Amberson	Jade	Grade 8	D1001
199557943	87047	Arden	Audry	Grade 8	D1001
979559181	45950	Arkcoll	Tamqrah	Grade 8	D1001
682913596 6	16133	Artindale	Orbadiah	Grade 8	D1001
910426595	41233	Baxandall	Deva	Grade 8	D1001
823139688	53990	Beamond	Annmaria	Grade 8	D1001
450055945	66778	Bockin	Fonz	Grade 8	D1001
909371759	22305	Bolwell	Giraldo	Grade 8	D1001
950951808	30890	Вооу	Theodore	Grade 8	D1001
				-	
	▶ () ►) 10 · ▼	per page			1-10 of 99 items

- 7. At the top of the Exit Student screen, the student's name will appear. Ensure the correct student record is being exited before continuing. The exit date field prepopulates with the date on which this procedure is being performed. This will be the date when the exit is effective. To change the exit date, select the calendar icon. A drop-down menu appears. Choose a new date.
- 8. Select Reason for Removing Student (exit reason) from the drop-down menu. Only exit codes selected by the state will be available in the user interface. The Exit Student button will be disabled until an exit reason is chosen.
- 9. After an exit reason is chosen, the Exit Student button is enabled. Select the Exit Student button.

	Exit Student : Jewell Ailey Crampin	×
Student's Exit date, the date on v change is effective:	which the Student Record - Jewell Crampin	
10/14/2022		
Reason for Removing Student:	9 Exit Student	
Select	× 8	
Student		
Student State ID: 77328953	Date of Birth: 07/23/2007	

10. The Exit Student warning will appear with the question, "Do you want to proceed?" Select Yes or No.



11. If Yes is selected, a message displays that the student was successfully exited.

NOTE: The Exit Student button is disabled until both an exit date and a reason are selected.

#### **Exit Student Using a TEC Upload**

If you are exiting numerous students from EP, an upload can be used to exit numerous students all at once. This is done through a TEC (Test-Exit-Clear) Upload.

To remove/exit multiple students at one time from EP, perform the following steps.

- 1. Select Settings.
- 2. Select Students.
- 3. Select the Upload TEC tab.
- 4. The drop-down menus will populate criteria based on your role.
- 5. Select the question mark symbol next to the word File to download the TEC Upload Template.

NOTE: Always start by downloading a new template to ensure the correct layout is being used.

6. Complete the TEC Upload Template with data for each student in a row.

Please use Table 15: TEC Upload Field Definitions.

- 7. Save the file as a CSV (comma-delimited) file. Ensure leading zero formatting (e.g. 000456) and data formatting (MM/DD/YYYY) is retained.
- 8. Select **Select File** and then choose the saved TEC Upload Template. Verify that the saved file has the CSV file extention. Extensions ending in XLS or XLSX will be rejected.

View Students	Find Student	Add Student	Transfer Students	Exit Student	Upload Enroll	ment Upload T	EC 3
Upload TEC: S	Select Criteria						-
STATE:* New Me	xico	× * DIST	RICT: Sunflower Distr	ict	SCHOOL:	Select	4
Please use the curr TEC Upload Temple		empty record	ds will result in incom	plete processing	of the uploade	ed file.	
File: ⑦*		-					
Select File	8					Upload	<b>N</b>
	•						
View Students	Find Student	Add Student	Transfer Students	Exit Student	Upload Enrol	liment Upload	TEC
STATE:* New Me			RICT: Sunflower Dist	rict	* SCHOOL:	Select	•
Note: Files that c	ontain blank line	s or empty recor	ds will result in incon	nplete processin	g of the upload	led file.	
Select File							
Sunflowe	er_TEC_Upload.	CSV			×	Upload 1	0
2							

The confirmation message indicates the number of records uploaded and/or rejected. In the following example, 10 records were uploaded (Completed/Updated) without errors.

Uploaded	Status	Created/Updated	Rejected	Alerts	File
Friday, September 30, 2022 3:09:12 PM	COMPLETED	10	0	0	

- a. **Uploaded**: Date and Time of the upload.
- b. Status: Completed or Failed.
- c. **Created/Updated**: Number of records uploaded successfully.
- d. Rejected: Number of records with errors.
- e. **Alerts**: A message about a file row, e.g., a student already exists for this record in the state using this State Student Identifier and a different date of birth.

#### f. File: A CSV icon displays if the file has errors and/or records were rejected.

Uploaded	Status	Created/Updated	Rejected	Alerts	File
Friday, January 19, 2024 10:24:58 AM	FAILED	0	0	0	<b>S</b>

9. Select the **CSV file icon** to open the file and read the error messages related to each line in the upload that was rejected. Make corrections and upload again, following the upload steps previously outlined.

#### Table 15: TEC Upload Field Definitions

Col.	Column Title	Description	Acceptable Values
A*	Record_Type	Each record is an Exit record, which marks the student to be removed from enrollment in a location	Exit
B*	State_Student_Identifier	State Student ID	Numeric
C*	Attendance_School_Program _Identifier	The unique code assigned to the school in which the student is which the student is physically located and attends class.	Alphanumeric
D*	Exit_Reason	A 1-2 digit code describing the reason for the student exit. Use Table 16, below.	Numeric
E*	Exit_Date	The date on which the exit is effective.	MM/DD/YYYY
F	Test_Type	DO NOT USE – LEAVE BLANK	
G	Subject	DO NOT USE – LEAVE BLANK	
Н	School_Year	For the 2024-2025 school year, enter 2025.	YYYY

#### **Exit Reason Codes**

Table 16: Exit Reason Codes

Entry	Description
1	Transfer to a public school in the same district
2	Transfer to a public school in a different district
3	Transfer to a public school in a different state
4	Transfer to an accredited private school
5	Transfer to a non-accredited private school
6	Transfer to home school
9	Completed school with other credentials (e.g., district awarded GED)
10	Student death
12	Student expulsion (or long-term suspension)
14	Discontinued schooling
17	Unknown
18	Student data claimed in error/never attended
30	Student no longer meets eligibility criteria for alternate assessment
98	Unresolved exit

## **Transfer Student**

The procedures in this section describe how to transfer students between schools within a single district.

NOTE: Once the transferred student is rostered in the new school, all unused or in progress test sessions that were assigned previously are inactivated and a new set of test sessions will be assigned. SP will not generate tests for a student who has not been rostered. If a student completed one or more test sessions at the previous school, the student will not be assigned those completed sessions again at the new school. The student will only be assigned test sessions that the student has not already completed.

This procedure can only be used to transfer multiple students if all selected students are transferring from the same originating district or school to the same destination district. Additionally, you may only transfer up to five students at a time using this method.

- 1. Select Settings.
- 2. Select **Students** from the drop-down menu.

- 3. Select the Transfer Students tab.
- 4. Select the district/school from the drop-down menus.
- 5. Select the student(s) to be transferred; select **Next**.

TATE: New Mexico		× * DISTRICT: * Su	nflower District	× * SCHOOL:*	Meadowlark School	×* 4	
Search							
ote: destination district (not sc	hool	must be the same fo	a colocted students				
State Student Identifier		Local ID :	Last Name † :	First Name :		District ID :	School ID :
602397667	0	35704	Abrahams	Ellis	Grade 8	D1001	S1001
372016748		25908	Amberson	Jade	Grade 8	D1001	S1001
199557943		87047	Arden	Audry	Grade 8	D1001	S1001
979559181		45950	Arkcoll	Tamqrah	Grade 8	D1001	S1001
682913596		16133	Artindale	Orbadiah	Grade 8	D1001	S1001
910426595		41233	Baxandall	Deva	Grade 8	D1001	S1001
323139688		53990	Beamond	Annmaria	Grade 8	D1001	S1001
450055945		66778	Bockin	Fonz	Grade 8	D1001	S1001
909371759		22305	Bolwell	Giraldo	Grade 8	D1001	S1001
950951808		30890	Вооу	Theodore	Grade 8	D1001	S1001
	-						

- 6. Read the directions on the screen to help with the transfer process.
- 7. Select the **destination Attendance District**. This field will populate for a district level user and cannot be changed. Select the **destination Accountability District**, if applicable.
- 8. Select an **Exit Reason** for each student using the drop-down menu.

View Students	Find Student	Add Student	Transfer Stu	Idents	Exit Student	Upload Enrollment	Upload TEC		
Transfer Students	s: Select Or	ganization th	en Studen	t(s)					
				DISTR	ICT:*				
Select destination D	istrict, if different	ent than existin	g District:	Sunf	lower District	· 0 7	0		
<ul> <li>Select destination</li> </ul>	n Attendance S	School for all stu	dents, or for	each ind	dividual student.				
					COUNTABILITY	DISTRICT:			
Select a new destina existing Accountabili		ability District, i	f different tha	In S	elect	• 📀			
<ul> <li>Select option to k</li> <li>Select option to k</li> <li>Select applicable</li> </ul>	eep or remove	Local Ids for a	Il students, or	enter/e	dit individual stu	ability School for all stu dent's Local Ids.	udents or for ea	ach individual	student
State Student Identif	ier Local ID	Destination Lo	ocal ID	Exit R	eason			Last Name	First N
		Select	•	Selec	rt		•		
317511028	88671			01 Tr	ansfer to Public	School, Same District		Bestwick	Moish
340757717	35337			01 Tr	ansfer to Public	School, Same District	E	Wynter	Erna
e									

NOTE: Scroll to the right to view additional columns.

9. Move the scroll bar to the right to find the required **Destination Attendance School**. The Attendance School can be different for each student within the same **Destination Attendance District**. Use the drop-down menu to choose the destination attendance school for each student. Change the **Destination Accountability School**, if applicable.

#### 10. Select Next.

	Last Name	First Name	Destination Attendance Schoo	Existing Accountability School	Destination Accountability	Schoo
٠			Select •		Select	٠
t 💌	Bestwick	Moishe	Select 🔹	Meadowlark School	Select	•
	Wynter	Erna	Select	9 Meadowlark School	Select	•

- 11. The next screen asks the TC to verify the transfer. Remove any students not to be transferred to the listed destination school by selecting **Delete** in any applicable rows. Using this function deletes the student from the transfer process.
- NOTE: If a student is already enrolled in the destination school, the student is denoted by a flag icon and should not be transferred.
  - 12. Select the Next button.

Vie	w Students	Find Stude	ent Add St	tudent Tra	nsfer Students	Exit Student	Upload Enrollment	Upload TEC	Upload PNP	
Trans	sfer Studer	nts: Verify	/ Transfers							
					d destination s	chool, then clic	k Next:			
1016.		nuicates st	udent alleady	in destination	i school, will rec	r transier.				
	Delete	State ID	Last Name	First Name	Middle Name	Destination A	ttendance School	Existing Accounta	bility School	Des
	Delete	176180	Emery	Nananne	Leonie	Buffalo Schoo	bl	Meadowlark Scho	ol	
	Delete	991608	L'oiseau	Mathian	Bealle	Buffalo Schoo	bl	Meadowlark Scho	ol	
										Next

NOTE: Helpful directions are printed above the grid, asking the TC to carefully review again before concluding the transfer. Once a student is transferred to the destination school, all student data, including test records, are transferred from the leaving district/school to the destination district/school.

View Stu	idents Fin	d Student	Add Student	Transfer Students	Exit Student	Upload Enrollment	Upload TEC U	bload PNP
	view before c	0						
			•	. ,	d in the selected de will be transferred t	( )	Students' general in :hool(s).	ormation,
anofor St	udente: Rovie	w & Soloct V	les to Transfer or	No to Cancel				
ransfer St			les to Transfer or	No to Cancel.				
ransfer St Yes	No 13		es to Transfer or	No to Cancel.				
Yes	No 13	)						
			fes to Transfer or New School Na		ntability School Nar	ne New Local ID	District Entry Date	School Entr
Yes	No 13	)			ntability School Nar	ne New Local ID 50409	District Entry Date	School Entr 11/04/2022

- 13. Select Yes or No.
- 14. Immediately after selecting **Yes**, a message appears confirming that the student has been transferred successfully.

			Transfer Students	Exit Student	Ipload Enrollment	Upload TEC	Upload PNP
Transfer Stud	dents completed succ	essfully.					
Transfer S	Students: Select C	Drganization t	then Student(s)				
STATE:* Ka	ansas	× * DIS	TRICT: * Sunflowe	er District ×	<ul> <li>SCHOOL:*</li> </ul>	Meadowlark Scho	× v

- 15. After students are transferred, they must be rostered in the destination school. After the students are transferred and rostered, any tests they completed in the previous school will follow them to the new school.
- 16. Follow the steps outlined in Appendix C: Manage Rosters.

# **Appendix C: Manage Rosters**

Rosters can be created in two ways: through a roster template file upload or using the user interface.

Each row in the Roster Upload Template file connects one teacher to one student for one subject, thus creating one roster. Each roster can connect several students from various grades for the same subject to the same teacher.

The TC must keep in mind the following:

- Only one teacher can be connected to a student.
- Students must be rostered for each subject in which they will be testing in the current school year.
- > Students can only be rostered in the subjects and grades available for testing.
- > A district-level user can create rosters for teachers from several schools across their district with a single upload.
- > A building/school-level user can create rosters for all teachers in their school with a single upload.

# **Rostering Using Upload Method**

### **Access Roster Upload Template File**

To roster students by uploading a CSV file, following these steps:

- 1. Select Settings.
- 2. Select Rosters.
- 3. Select the Upload Roster tab.
- 4. Select the question mark symbol next to the word File.
- 5. A small pop-up window will display the Roster Upload Template.

View Roste	r Create Roster	Upload Roster 3	
Upload Ro	ster: Select Crite	ria	
STATE:* Ka	nsas	×	× *
	he current version of bad <u>Template.</u> 5	the •	
File: ? *			
Select F	le		Upload

6. Select the link and open the Roster Upload Template file in a spreadsheet program that can save data in CSV (comma-delimited) format, such as Microsoft Excel. The file can only be uploaded using CSV format.

### **Enter Roster Information into Template File**

Enter the roster data into the CSV file. Use a new row for each student and for each subject being assessed. A student can be entered more than once with a different subject and a different teacher. Students in other grades can be entered for the same subject and teacher.

Remember to save your file in CSV format. The upload will fail if any other file format is used. Please use Table 17: Roster Template File Upload Fields and Descriptions below for guidance on what to enter in each column.

Col.	Column Title	Description	Acceptable Values
A*	Roster_Name	The name for the roster. Please use Best Practices for Naming Rosters.	Alphanumeric
B*	Subject	Use only the acceptable subject values. No other abbreviations will be accepted.	SCI
С	Course	This field is not applicable to your assessment program.	[BLANK]

Table 17: Roster Template File Upload Fields and Descriptions

Col.	Column Title	Description	Acceptable Values
D*	Attendance_School_Identifier	Identification codes assigned by the state (or other organization) that indicate where the student attends school. The School Identifier code entered in the Roster Upload Template file must match exactly a School Identifier code in the state organizational grid. If the codes do not match exactly, the upload will fail. To view School Identifiers, go to Settings > Organization.	Alphanumeric
E*	School_Year	Enter 2025, the ending year of the current school year.	YYYY
F*	State_Student_Identifier	The State Student Identifier (SSID) must match exactly a SSID in a student's enrollment record in EP. If the two do not match exactly, the roster record will fail to upload.	Numeric
G	Local_Student_Identifier	If entered, a Local Student Identifier file must match exactly a Local Student Identifier in a student's enrollment record in EP. If the two do not match exactly, the record will fail to upload.	Numeric
H*	Student_Legal_First_Name	A student's first name in the Roster Upload Template file must match exactly a student's first name in a student's enrollment record in EP. If the two do not match exactly, the record will fail to upload.	Alphanumeric
*	Student_Legal_Last_Name	A student's last name in the Roster Upload Template file must match exactly a student's last name in a student's enrollment record in EP. If the two do not match exactly, the record will fail to upload.	Alphanumeric
J*	Educator_Identifier	This is a required field for a user with the EP role of Teacher. A teacher's Educator Identifier in the Roster Upload Template file must match exactly an Educator Identifier in an educator's account in EP. If the two do not match exactly, the record will fail to upload.	Alphanumeric
К*	Educator_Legal_First_Name	The educator's first name entered in the Roster Upload Template file must match exactly the educator's first name in the educator's account in EP. If the two do not match exactly, the record will fail to upload.	Alphanumeric
L*	Educator_Legal_Last_Name	The educator's last name entered in the Roster Upload Template file must match exactly the educator's last name in the educator's account in EP. If the two do not match exactly, the record will fail to upload.	Alphanumeric
Μ	Remove_From_Roster	To remove a student from a roster, type REMOVE in column M. Otherwise, the field should remain blank. NOTE: A roster can also be removed manually using the user interface.	REMOVE [BLANK]

\*Indicates this field is required.

#### Best Practices for Naming Rosters

Consider defining a standard naming convention for rosters, which can make sorting and finding a specific roster easier later. For example, if the teacher's last name is followed by the subject to create the roster name, rosters appear neatly grouped when sorted alphabetically.

### **Upload the Edited Roster Template File**

- 1. From the Upload Roster tab, choose Select File.
- 2. Find the saved Roster Upload Template file. Select **Open**.

3. The file name appears in the file field. Select **Upload**.

Upload	Roster: Select Criteria							
STATE:*	Kansas	××	DISTRICT: *	Sunflower District	× *	SCHOOL	Meadowlark School	× *
File: ⑦	*							
Sele	ect File							
	Testlet_Roster_Upload.csv 7.96 KB					×	Upload 3	

The confirmation message indicates the number of records uploaded and/or rejected. In the following example, 10 records were uploaded (Completed/Updated) without errors.

Uploaded	Status	Created/Updated	Rejected	Alerts	File
Friday, September 30, 2022 3:09:12 PM	COMPLETED	10	0	0	

- a. **Uploaded**: Date and time of the upload.
- b. Status: Completed or failed.
- c. Created/Updated: Number of records uploaded successfully.
- d. **Rejected**: Number of records with errors.
- e. Alerts: A message about a file row.
- f. File: A CSV icon displays if the file has errors and/or records were rejected.

Uploaded	Status	Created/Updated	Rejected	Alerts	File
Friday, January 19, 2024 10:24:58 AM	FAILED	0	0	0	Ş

10. Select the **CSV file icon** to open the file and read the error messages related to each line in the upload that was rejected. Make corrections and upload again, following the upload steps previously outlined.

## **Rostering Manually Through User Interface**

The user interface is an efficient tool when rostering a small number of students or editing an existing roster by adding or removing students.

#### **Creating a New Roster**

- 1. Select Settings.
- 2. Select **Rosters** from the drop-down menu.
- 3. Select the Create Roster tab.
- 4. Create the roster Name and select the Subject for this roster. Course will remain unselected.
- 5. Select the district/school from the drop-down menu.
- 6. Select Search.
- 7. Choose the educator from the **Select Educator** drop-down menu.

NOTE: Only users with a Teacher role in EP will display in this drop-down menu.

8. Choose the students to roster by selecting the checkbox in the Select Student grid.

9. After selecting the appropriate students, select **Save**.

ROSTER NAME: *												
		SUBJECT: *			COURSE:							
Teacher-SCI					Select	*						
STATE:* New Mexico		DISTRICT: *	Sunflo	wer Distric	i	▼ SCHOOL:*	Meado	wlark School		*		
Search Clear 6 SELECT EDUCATOR*												
Teacher, Theresa (56874136832)	- Activ	ve • 7										
SELECT STUDENTS*												
		Last Name †	:	First Nam	e :	Middle Name	:	Gender	:	Grade	:	Lo
		Last Name ↑ Abrahams	:	First Nam Ellis	е :	Middle Name Wilbert	:	Gender Male	:	Grade Grade 8	:	Lo 35
State Student Identifier : 602397667 672016748			:		e :		:		:		:	
State Student Identifier : 602397667		Abrahams	:	Ellis	e :	Wilbert	:	Male	:	Grade 8	:	35
State Student Identifier : 602397667 672016748		Abrahams Amberson	:	Ellis Jade		Wilbert Francesca	:	Male Female	:	Grade 8 Grade 8	:	35 25
State Student Identifier : 602397667 672016748 199557943 979559181		Abrahams Amberson Arden Arkcoll	:	Ellis Jade Audry Tamqrah		Wilbert Francesca Gena	:	Male Female Female	:	Grade 8 Grade 8 Grade 8	:	35 25 87
State Student Identifier : 602397667 672016748 199557943		Abrahams Amberson Arden	:	Ellis Jade Audry		Wilbert Francesca Gena	:	Male Female Female	:	Grade 8 Grade 8 Grade 8		35 25 87

10. If a student is already rostered in the subject chosen, a pop-up message will appear. Select **OK** to remove the student from the first roster and add the student to the new roster. Select **Cancel** to return to the list of students.



11. Once the students have been added to the roster, a success message will display a message that the new roster was successfully created.

### **Editing an Existing Roster**

To change roster data or remove a roster, follow these steps:

- 1. Select Settings.
- 2. Select Rosters from the drop-down menu.
- 3. Use the drop-down menus to Select Criteria.
- 4. Select Search. All previously created rosters will display. Select the desired roster to edit/delete.
- 5. The View/Edit Roster screen will automatically display. The following edits can be made to a roster:
  - a. Change the Roster Name.
  - b. Change the educator connected to the roster by choosing another educator from those available in the Select Educator drop-down menu.
  - c. Change the students connected to the roster. This includes adding and removing students from the roster.
  - d. Delete the roster by deselecting all students from the roster.
- 6. Once all desired edits from the available choices are made, scroll to the bottom of the screen, and select Save.

NOTE: Subject and course fields cannot be edited. To change them, create a new roster with the correct info and move the teacher and students to it—the old roster deletes automatically once all students are removed.

# **Appendix D: Add/Edit PNP Settings**

# **Create a PNP Manually**

Complete the following steps to create a PNP manually:

- 1. Select Settings.
- 2. Select Students. Enter filters.
- 3. Select Search.
- 4. Find a student, then select the link in the **PNP Profile** column. *No Settings* is displayed for students that *do not* have any PNP settings entered. *Custom* is displayed for students with PNP settings already entered.

ATE:	New Mexico		x *	DISTRICT:*	Sunflower		× *	SCHOOL:	Limestone School		<b>x</b> <sup>+</sup>				
Search															
State Stu	udent ID	:	Local ID		Last Name	:	First Na	me i	PNP Profile	:	Rosters	:	Grade	:	School ID(s)
482676	631		5859797		Barnes		Lily		NO SETTINGS		Science Roster		Grade 8		S1002
482676	324		5859790		Cunningham		April		NO SETTINGS		Science Roster		Grade 8		S1002
482676	630		5859796		Hamilton		Grace		NO SETTINGS		Science Roster		Grade 8		S1002
482676	322		5859788		Henderson		Connie		CUSTOM		Science Roster		Grade 8		S1002
482676	623		5859789		Lloyd		Preston		NO SETTINGS		Science Roster		Grade 8		S1002
482676	325		5859791		Murray		Eddy		NO SETTINGS		Science Roster		Grade 8		S1002
482676	629		5859795		Perkins		Audrey		NO SETTINGS		Science Roster		Grade 8		S1002
482676	326		5859792		Reed		Anna		NO SETTINGS		Science Roster		Grade 8		S1002
482676	627		5859793		Richardson		Alissa		NO SETTINGS		Science Roster		Grade 8		S1002
9482676	328		5859794		West		Julia		CUSTOM		Science Roster		Grade 8		S1002
View	Export to Ex	cel											-		

- NOTE: Alternatively, select the student row from the table and then select **View**. This opens a pop-up of the student record. In this pop-up window, select the blue hyperlink for PNP profile. As with the method described above, *No Settings* is displayed for students that do not have any PNP settings entered and *Custom* is displayed for students with PNP settings already entered.
  - 5. The PNP settings popup window displays. At the top of the screen, student demographic data including full name, date of birth, gender, state student ID, and grade display. A summary of current settings (if any) is displayed in the center of the window. The Save button is located at the bottom of the window.

		Marlow Abelov			×
Student Demographics					
First Name: Marlow	Middle Name: Onfroi	Last Nan	ne: Abelov	Date of Birth:	06/20/2007
Gender: Male	State Id: 245390755	Grade:	8		
Summary Accommodations	Designated Supports	Universal Features			
Selected PNP Profile Settir	ngs for				
No preferences have been set.					
					Save

- 6. PNP settings are divided into the following categories: Accommodations, Designated Supports, or Universal Features. Please see <u>NM-ASR Tools & Accommodations</u> for more information about these tools.
- The following screen shows a student that has Accommodations for Text to Speech: Text & Graphics and Scribe: Items & Extended Responses selected. The Descriptions for the available tools can be displayed by toggling on the switch at the top right.

Summary	Accommodations	Designated Supports	Universal Featu	ures	
	odations ations should be used	in instruction and asse	ssment througho	out the year and at least 3 months befor	re the assessment.
					Descriptions: Off
Embedde	ed		1	Non-Embedded	
(Included in	the Kite Student Port	al)	(	(Outside of the Kite Student Portal)	
Tool Name:			Status:	Tool Name:	Status:
American	Sign Language (ASI	.)	Off	ASL Interpreter	Off
Single Swi	itch		Off	Braille Form	Ott
Speech to	Text		Off	Paper Form	Of
Text to Sp	eech		On	Read-Aloud	Off
🔿 Text a	& Graphics		r	Scribe	
Translated	l Form		Off	Items Only	
				O Items & Extended Responses	
					s

- NOTE: Extended response items are open-ended questions that ask students to write their own answers. These items give students the opportunity to explain their thinking and support their ideas with evidence. Extended responses are scored using a rubric.
  - 8. Select **Save** when you have entered all student PNP settings. A confirmation message will display. Select **Yes** to save your changes. You then can view the settings you selected on the **Summary** tab.

## **Tools & Accommodations Available**

The following tables include the names and descriptions of all tools available for students taking the NM-ASR. Please use the <u>NMPED Accessibility & Accommodations Manual</u> for additional information.

Tool Name	Description
Embedded Accommodations	
American Sign Language (ASL)	A video displays ASL interpretation of content within the assessment
	platform.
Single Switch	Student uses a single switch to interact with elements on the screen.
Speech-to-Text	Embedded voice recognition allows students to use their voices as input
	devices to the computer to dictate responses.
Text to Speech: Text & Graphics	In addition to instructions, items, and response options, a synthetic voice
	describes visuals like pictures and graphs and reads tables including
	column/row headings and cell contents. Voice reads the language in which
	the form is written.
Translated Form	Sets the language of the forms to Spanish.

Table 18: Accommodations option

Tool Name	Description
Non-Embedded Accommodations	
ASL Interpreter	A human ASL interpreter is provided to the student to interpret items and
	responses.
Braille Form	Braille form that parallels the online form. Braille forms must be requested
	externally.
Paper Form	Paper-based form that parallels the online form. Paper forms must be
	requested through the Ordering system in Educator Portal. Specify English,
	Large Print, or Spanish
Read-Aloud	Test content is read aloud via an external screen reader or by a trained and
	qualified human reader.
Scribe	Students may dictate their responses to a human who records verbatim what
	they dictate. Specify if the scribe will record responses for Items Only or
	Items & Extended Responses.

#### Table 19: Designated Supports options

Tool Name	Description
Embedded Designated Supports	
Auditory Background	Provides relaxing, peaceful music that can play in the background. Students
	have options of what music to play.
Color Contrast	Sets a text color (foreground) and background color with
	foreground/background options for grey/black, yellow/black, green/white,
	red/white, or custom options.
Color Overlay	Displays a light-colored background on the screen with options for blue,
	yellow, grey, red, green, or custom options.
Magnification	The magnification setting enlarges the screen during an assessment to a
	default magnification level (2.0X, 3.0X, 4.0X, or 5.0x) Students also have the
	option to zoom in and out.
Masking	Answer Choices: masks multiple-choice response options.
	Custom: Displays a masked area on the screen.
	Students may remove masked areas by closing each box.
Reverse Contrast	Sets the text color to white and the background color to black. If a color
	contrast other than black and white is selected, those colors will be inverted.

#### Table 20: Universal Features options

Tool Name	Description
Embedded Universal Features	
Eraser	Removes highlighting and striker marks from the screen.
Expandable passage/questions	On items that have a passage and question, students can drag the divider bar
	or select options to full-screen the question, passage, or both.
Guideline	Follows the pointer and lightly highlights the text of a reading passage line by line. On tablets, drags an icon attached to the highlight line through the
	passage.
Help	The Help text bubble explains how to answer the question based on the question type.
Highlighter	Selects text on the screen and highlights the selected text using a pink background.
Keyboard Navigation	Uses keystrokes to navigate and select options.
Library	Reference sheets are available in the Library tool.

Tool Name	Description
Mark for Review	Marks a question for later review
Notes	Displays a rectangle on the screen that allows a student to take notes.
Periodic Table	Displays a standard periodic table on which students can select an element and view information about it. (Grade 11 Only)
Pop-Up Glossary	View definitions of pre-selected, construct-relevant words. On Spanish form, this will be given in Spanish.
Screen Magnification	Tool to magnify (zoom) the screen 2.0X, 3.0X, 4.0X, or 5.0X
Spell Check	Spell checking tool flags words that are misspelled. (Extended Responses only)
Striker	Places a line through a multiple-choice answer choice that is not desired.
Tags	Allows a student to use various tags (labels) throughout an item and move them around on the screen.
Text to Speech (Items and Responses)	A synthetic voice is available to read directions, items, and response options.
Writing Tools	Selected writing tools (i.e., bold, italic, bullets) are available for ELA performance tasks.
Non-Embedded Universal Features	
Breaks	Breaks may be given at predetermined intervals, or after the completion of a single testlet if multiple are being administered in one session. Students may be allowed to take breaks as needed to reduce cognitive fatigue. The use of this universal tool may result in the student needing additional time to complete the assessment.
Scratch Paper	Students may use blank scratch paper to make notes, write computations, record responses, or create graphic organizers. A whiteboard with a marker may be used as scratch paper. After the testing session, scratch paper must be collected and destroyed, and whiteboards fully erased.
Separate Setting	Test location is altered so that the student is tested in a setting different from what is available for most students.

# Appendix E: Special Circumstance (SC) Codes

If a student cannot take or complete a high-stakes, summative assessment, the TC will need to enter SC codes in EP.

#### Table 22: Special Circumstance Codes

Category	Description	Action & Consequence
Administration or System Failure	Student was unable to test due to an administration or system failure, including but not limited to the district's internet capability was diminished or the student ran out of time during the window. Does not need to be approved by PED.	If this is discovered before the test window closes, notify your DTC, who will notify PED by submitting the incident in the Test Coordinator Portal, and email to make alternate arrangements, if possible. If the student is not assessed, the student will be counted as not tested and will count against the school for participation.
Cheating	Student is observed to be engaged in one or more inappropriate testing practice. Must be verified by PED.	Notify your DTC, who will submit the incident in the Test Coordinator Portal for PED review. If it is determined the test is invalid, the student is counted as not tested and will count against the school for participation.
Chronically Absent	Student is chronically absent. Does not need to be approved by PED.	If the student is not assessed, the student be counted as not tested and will count against the school for participation.
COVID-19	Student was unable to complete the NM- ASR due to complications from COVID-19. Must be approved by PED.	Notify your DTC, who will submit the incident in the Test Coordinator Portal for PED review. Upon PED approval, enter the SC code. Student need not be tested and does not count against school for participation.
Mis- administration of assessment	A student teacher administered student testing without the appropriate licensure. Does not need to be approved by PED.	Notify your DTC, who will submit the incident in the Test Coordinator Portal. If the test is invalidated, arrangements will be made to retest. If the student is not assessed, the student will count against the school for participation.
Other reason	Student tests off-grade without the appropriate approved waiver. Must be approved by PED.	Notify your DTC, who will submit the incident in the Test Coordinator Portal. If it is determined that there was an irregularity, the test is invalidated and the student will count against the school for participation.
Psychological Factors of Emotional Trauma	Student was recently hospitalized for mental health. Must be approved by PED.	Notify your DTC, who will submit a medical waiver in the Test Coordinator Portal. If the waiver is approved, the student does not need to be tested and does not count against the school for participation.
Student Refusal	Student or parent refuses test participation. Must be approved by PED.	DTC is notified, and submits the incident in Test Coordinator Portal. Student will count against participation.
Student Took Test Last Year	Student was administered this grade-level assessment last year. Does not need to be approved by PED.	Notify your DTC, who will submit the incident in the Test Coordinator Portal.
Teacher Administered the Assessment Remotely	Student participated in remote testing without a proctor present. Must be approved by PED.	Notify DTC who will submit the incident in Test Coordinator Portal. Student counts against participation.
State Use 1 - State Use 5	Testing irregularity incident occurred. Used by state to document unique circumstances. Must be approved by PED.	DTC is notified and submits the incident in Test Coordinator Portal. Student may or may not count against participation.

# **Appendix F: Parent Portal**

Parents can access their child's assessment score reports using Kite Parent Portal. It is the responsibility of the district administrators to establish and maintain all parent-to-student connections through EP. Only district-level users can add and edit parent-to-student connections.

NOTE: IMPORTANT—it is the district's responsibility to ensure that parents are tied to the correct student in the Parent Upload Template file. We recommend using a SIS to download parent email addresses with State Student IDs to avoid errors.

The initial set up of parent-to-student connections is completed with the Standard Upload with Parent Upload Template process. There are three ways to add parent-to-student connections (Manual, Append Upload with Parent Upload Template, and Standard Upload with Parent Extract or Initial Parent Upload Template). There are two ways to edit/update parent-to-student connections (Manual and Standard Upload with Parent Upload Template). There are two upload Template Defined to the template parent-to-student connections (Manual and Standard Upload with Parent Upload Template).

NOTE: Standard Upload process selection overwrites/replaces all data with the data in the upload file. Append Upload process selection adds new data in the upload file to existing data after the system checks for any duplicate parent-to-student connections.

# Initial Parent-to-Student Connections: Standard Upload

The initial parent-to-student connections are made with the Standard Upload process using a completed Parent Upload Template. Multiple parents can be connected to a single student and multiple students to a single parent.

NOTE: At the end of the school year, parent-to-student connections are removed from EP. District administrators must upload new parent-to-student connections each year to allow parents to continue viewing student score reports.

Uploads can occur at the district or school level. For a district upload, students that are not scheduled to take an assessment may be uploaded. Include all students in the district, even those not enrolled in EP for the current year (e.g., grade 12), as historical score reports will be available for those students.

For a school level upload, only students enrolled in EP may be uploaded.

NOTE: A CSV file template is available by clicking the ? icon on the Upload Parent tab.

NOTE: To prepare the template file in advance, skip to steps 6 below.

To upload the template, perform the following steps:

- 1. Select Settings.
- 2. Select Parents.
- 3. Select the Upload Parent tab.
- 4. Select the District.
- 5. If applicable, select **School**.

NOTE: To upload a **district** file, do not select a school.

- 6. Select the question mark symbol next to the word File to download the Parent Upload Template.
  - a. Complete the template (please use Parent CSV File Format).
  - b. Save the file as a CSV (comma-delimited) file.
- 7. Select Select File.
- 8. Select the appropriate CSV file from your computer and select **Open**.

#### 9. Select Upload.

Jpload	Parent: Select Cri	iteria			-			
TATE:*	New Mexico	× *	DISTRICT: *	Sunflower District	4 × *	SCHOOL:	Meadowlark School	5 × *
file: ⑦	es that contain blank li	ines or empt <sub>.</sub>	y records will	result in incomplete p	rocessing of th	e uploade	d file.	
File: ⑦		ines or empt	y records will	result in incomplete p	rocessing of th	ne uploade	d file.	
File: ⑦	6	ines or empt	y records will	result in incomplete p	rocessing of th	ne uploade	d file.	

10. Choose Standard. This overwrites any records that have been uploaded previously, if any.

Please use Figure 3 and Figure 4.

#### NOTE: Select Append when adding (not overwriting) a parent-to-student connection.

Figure 3: Upload process selection window for full district upload



Figure 4: Upload process selection for partial upload (school).

Parent Upload: Meadowlark School
This is a <b>Partial upload for School</b> . Select an option to proceed:
<b>Standard</b> : Existing parent student relationships for the selected school will be deleted and replaced with the newly uploaded data.
<b>Append</b> : New parent student relationships in the uploaded file will be added to the existing data. Duplicates of existing data will be ignored.
Standard Append Cancel

The upload status will be **Pending** until all records are processed. Once the file is processed, the status will change to **Completed**.

## Parent CSV File Format

All column headings are required. Please use Table 23: Parent CSV File Format Fields and Descriptions below to help organize your file.

Col.	Column Title		
A*	Parent_Email	The parent's email address.	Alphanumeric
		NOTE: One email per line.	
		NOTE: One parent email can be connected to more than	
		one student with multiple lines.	
B*	State_Student_Identifier	The student's State Student Identifier.	Alphanumeric
		NOTE: For building/school uploads, the student must be	
		enrolled in EP.	
C*	District_Identifier	The district's organization ID.	Alphanumeric
		(Ex: D1001)	
		NOTE: Find the District ID in Educator Portal > Settings >	
		Organization > Parent Organization column.	
D	Electronic_Opt_In	Yes or No. (If blank, default is No)	Alphanumeric
		NOTE: Currently, this field has no functionality. In future	
		development, this field will allow electronic-opt-in	
		selection to reduce the quantity of reports generated in	
		bundled reports.	

\*Indicates this field is required.

#### **Review Parent File Upload**

1. The confirmation message indicates the number of records created and/or rejected. In the following example, 10 records were uploaded (Completed/Updated) without errors.

Uploaded	Status	Created/Updated	Rejected	Alerts	File
Friday, September 30, 2022 3:09:12 PM	COMPLETED	10	0	0	

- a. Uploaded: Date and Time of the upload
- b. Status: Completed or Rejected
- c. Created/Updated: Number of records uploaded successfully
- d. Rejected: Number of records with errors
- e. Alerts: A message about a file row, e.g., a user already exists in the state using this Educator ID
- f. **File**: A CSV icon displays if the file has errors to view specific errors.

Uploaded	Status	Created/Updated	Rejected	Alerts	File
Thursday, October 13, 2022 2:44:46 PM	COMPLETED	2	3	1	<b>Sv</b>

2. Select the CSV file icon to open the file and read the error messages related to each line in the upload that was rejected. Make corrections and upload again, following the upload steps previously outlined.

### Parent CSV Upload Messages

If you received an error message after completing your upload, Table 24: Parent Upload Error Messages below indicates which column heading (field) is generating the message and the most common correction associated with the message. If the solution provided does not solve the issue, contact the Service Desk. Messages are continually reviewed and updated, so some variation from the messages listed below should be expected.

NOTE: The brackets ([]) indicate that information specific to your upload, testing program, or state will be displayed in the message.

#### Table 24: Parent Upload Error Messages

Message	Column to Correct	Common Corrections
Completed: Records	n/a	This message indicates that the upload completed. If any
Created/Updated: [value]		records rejected or had alerts, select on the CSV icon
Rejected: [value] Alerts: [value]		under File to see the associated error.
File Format not correct	n/a	Check the CSV file to ensure that you are using the
		correct template, you have not altered the template
		headings, and that the file is being saved as a CSV file.
Duplicate parent student	All	There is a duplicate parent student relationship for the
relation for the district		district.
User trying to upload parent	District_Identifier	Check that the District_Identifier matches the district in
outside district		which you are a user.
Parent email	Parent_Email	The parent's email is required and was blank in the
		upload
State student identifier is	State_Student_Identifier	The SSID is required and was blank in the upload.
required		
SSID value too long	State_Student_Identifier	The SSID entered is longer than the maximum length.
Was not found in the specified	State_Student_Identifier	The SSID entered was not found in the specified
organization		organization.

## **View Parents**

To view parents that have been uploaded in EP, follow the process outlined below:

- 1. Select Settings.
- 2. Select Parents.
- 3. Use the drop-down menus to Select Criteria.
- 4. Select Search.

TATE:* New Mexico	× * DISTRICT: * S	unflower × * SCH	OOL: Select	*	
Search 4					
Parent Email :	Student Legal Last Name	Student Legal First Name	Student State Id :	District Name :	Electronic Report Op
jbernardy@compan	Bernardy	Juliann	2949410	Sunflower	No
cjrollin@mail.com	Caitlin	Rollin	2759161	Sunflower	Yes
rh@personalemail.org	Hainey	Russell	3469263	Sunflower	No

5. Select **Export to Excel** to download an .XLSX file containing the information shown in the grid. Show, hide, or filter columns in the grid to add or remove data from the export file.

### **Parent Extract**

A parents' extract is available under the **Reports** tab in EP. The **Parent Extract** can be modified and reuploaded to add or edit/update parent-to-student connections. The extract will have all parent-to-student connections that are in Parent Portal at the time the extract is accessed. It includes all data entered for each parent-to-student connection. The Parent Extract also includes the student's first and last name and the district name.

## Add Parent-To-Student Connections

There are three ways to add parent-to-student connections (Manual, Append Upload with Parent Upload Template, and Standard Upload with Parent Extract or Initial Parent Upload Template).

## Add: Manual

Users can manually add a parent-to-student connection. To manually add a parent-to-student connection, perform the following steps:

- 1. Select Settings.
- 2. Select Parents.
- 3. Select the Add Parent tab.

View Parent Upload Parent	Add Parent 3	
Add Parent: Select Criteria	a	
STATE:* New Mexico	× * DISTRICT: * Sunflower	× *
PARENT EMAIL:*		
	4	
Add 5		

- 4. Enter the Parent Email.
- 5. Select Add.
- 6. In the popup window, enter the student's SSID in the text box.
- 7. Select Submit. Successful parent-to-student connection displays a message. Select OK.

Add New Parent Student Relation					
Parent Email: parent@example.org	SSID:				
District: Sunflower District	Electronic Opt In: 🗆				
Submit 7					

NOTE: Electronic Opt In is for future development, selection has no functionality at this time.

To add additional students, enter a new SSID and select **Submit**. Continue until all SSIDs that should be connected to the parent email are entered.

#### Add: Append Upload with Parent Upload Template

Users can upload a new **Parent Upload Template** to add a parent-to-student connection by selecting **Append** to upload. To upload a new file with one or more new parent-to-student connections (adding to the existing connections), follow the instructions in Initial Parent-to-Student Connections: Standard Upload. Select the **Append** process.

NOTE: Do not select Standard if intending to add connection(s) to existing connections.

### Add: Standard Upload with Parent Extract or Initial Parent Upload Template

Use the Parent Extract or the initial Parent Upload Template file to add parent-to-student connections. When a file is uploaded with the Standard Upload process, the records in the new file overwrite all previously uploaded records.

To use the Parent Extract, download the Parent Extract from the Reports menu, Data Extracts. Make any necessary additions to parent-to-student connections and keep all records that are correct. Remove all columns except Parent\_Email, State\_Student\_ID, District\_Identifier, and Electronic\_Opt\_In. Save the spreadsheet in a CSV format.

	A	В	с	D	С	F	D	н
1	Parent_Ema	State_Stude	Student_Leg	Student_Leg	District_Ide	District_Nan	Electronic_R	port_Opt_In
2	yaspin@gma	258633631	Aspin	Natal	D1001	Sunflower Di	No	
3	dennett@co	232986471	Dennett	Mike	D1001	Sunflower Di	Yes	
4	prbeecham@	957183413	Keyse	Codie	D1001	Sunflower Di	No	
5								
6								

To use the initial Parent Upload Template, use the Parent Upload Template file that was previously used, make any needed additions, and keep all records that are correct.

Finally, reupload either the extract or template file by following the in Initial Parent-to-Student Connections: Standard Upload. Select the Standard process.

# **Edit Parent-To-Student Connections**

There are two ways to edit/update parent-to-student connections (Manual and Standard Upload with Parent Extract or Initial Parent Upload Template).

### **Edit: Manual**

On the **View Parent** tab, you can manually edit a parent's email address, remove students from the parent record, or add one or more students to the parent record. To edit a parent record from the View Parent tab, perform the following steps.

- 1. Select Settings.
- 2. Select **Parents**. The **View Parent** tab is shown by default.
- 3. Use the drop-down menus to **Select Criteria**. Some fields may be prepopulated. To narrow the search to a particular school, use the drop-down menu to select a school.
- 4. Select Search to view records.
- 5. Locate and select the parent record that needs edited and select **Edit**.

TATE:*	Kansas	x *	DISTRICT: *	Sun	flower District × *	SCHO	DOL:	Meadowlark Sch	ool	×
Search	4									
Parent E	Email :	Student Legal L	ast Name	:	Student Legal First Name	:	Stud	lent State Id	:	District Nar
lennett	@company.com	Dennett			Mike		2329	986471		Sunflower
rbeech	am@yahoo.com	Keyse			Codie		957	183413		Sunflower
		Aspin			Natal		05.00	633631		Sunflower I

- 6. To edit the parent email address, make changes in the **Email Address** text box. Select **Save** when finished.
- 7. To delete a student from the parent record, select the trash can icon. A pop-up window will ask you to confirm the deletion of the Parent Student Relation row. After confirmation, select **Save**.

8. To add a student to a parent record, select **Add Student**. A new window will pop up.

		Edit Parent		
EMAIL ADDRESS: * dennett@company.com				
Parent Student Relation Info	Drmation	First Name :	District :	Electronic Opt-In
1 232986471	Dennett	Mike	Sunflower District	2
Page 1 of 1	► ► 10 <b>▼</b>	per page		1-1 of 1 items 💍
			<b>8</b> A	dd Student Save

- 9. Enter the student's SSID in the SSID text box.
- 10. Select Submit.

Add New Parent Student Relation					
Parent Email: dennett@company.com	SSID:				
District: Meadowlark School	Electronic Opt In: 🗆				
Submit 10					

NOTE: Electronic Opt In is future development, selection has no functionality at this time.

#### Edit: Standard Upload with Parent Extract or Initial Parent Upload Template File

Use the Parent Extract or the initial Parent Upload Template file to edit/update parent-to-student connections. When a file is uploaded with the Standard Upload process, the records in the new file overwrite all previously uploaded records.

To use the Parent Extract, download the Parent Extract from **Reports** > **Data Extracts**. Make any necessary changes to parent-to-student connections and keep all records that are correct. Remove all columns except Parent\_Email, State\_Student\_ID, District\_Identifier, and Electronic\_Opt\_In. Save the spreadsheet in a CSV format.

	A	В	с	D	С	F	D	н
1	Parent_Ema	State_Stude	Student_Leg	Student_Leg	District_Iden	District_Nan	Electronic_R	port_Opt_In
2	yaspin@gma	258633631	Aspin	Natal	D1001	Sunflower Di	No	
3	dennett@co	232986471	Dennett	Mike	D1001	Sunflower Di	Yes	
4	prbeecham@	957183413	Keyse	Codie	D1001	Sunflower Di	No	
5								

To use the initial Parent Upload Template, use the Parent Upload Template file that was previously used, make any needed edits and keep all records that are correct.

Finally, reupload either the extract or template file by following the instructions in Initial Parent-to-Student Connections: Standard Upload. Select the **Standard** process.

# **Parent Access to Kite Parent Portal**

Provide the following to parents once the connections are established in EP.

#### **Email Parents**

The following is an example email to send to parents to notify them that they can access Parent Portal to view student score reports.

Dear Parent or Guardian:

#### <Greeting>

We are excited to provide your child's New Mexico Assessment of Science Readiness (NM-ASR) score reports through a secure website called Kite Parent Portal!

To get started, please watch this introductory video to learn about Parent Portal: https://vimeo.com/905694120

When ready, access Parent Portal at https://parentportal.kiteaai.org. Use this email account to log in. You will then be emailed an access code that is valid for 24 hours.

Additional resources can be found at https://nmassessments.org/families. Here you will find the Parent Portal User Guide and guides to student score reports.

As always, if you have any questions, feel free to contact your student's teacher(s) or <insert contact information here>.

Thank you for using Kite Parent Portal!

<Salutation>

#### Logging In to Kite Parent Portal

To log in to Kite Parent Portal, follow the processes outlined below.

- 1. Open your web browser and visit https://parentportal.kiteaai.org/
- 2. Enter your email address you previously registered with your child's school district in the Email Address field.
- 3. Select Get Started!
- 4. An email will be sent from the Kite Service Desk to the registered email address with a temporary access code.

Parent Portal Access Login			
<ul> <li>KS</li> <li>Kite Service Desk</li> <li>To:</li> </ul>			
Hello,			
You may use the following access code along with your email address to access your student's Kite Reports.			
Access code:			
Parent Portal : parentportal.kiteaai.org			
This Code will be valid for next <b>24 hours.</b>			
Thank you, Kite Support			

5. Paste or enter the access code in the area provided on the login screen.



6. Select Let's Go.

### Parent Portal User Guide

The Kite Parent Portal User Guide is available on the program website noted in Table 3: Contact and Program Resources. Parents can select from over 45 languages to display text. PDFs in English and Spanish can be downloaded. This guide provides parents with additional information about how to access score reports for their students.

# **Appendix G: Score Data Files**

Once the assessment window has closed, all hand-scoring is complete, and scores are calculated, several data files will be available in Data Extracts. The following information describes the fields in these extracts.

Table 25: NM-ASR S	Student Scores E	Extract Fields	and Descriptions

Col	Field	[Values] and Description
А	State_Student_Identifier	The student's state identifier
В	Student_Legal_Last_Name	The student's last name
С	Student_Legal_First_Name	The student's first name
D	Student_Legal_Middle_Name	The student's middle name
E	Gender	[Female, Male, Nonbinary/undesignated] The student's gender
F	Race	[White, African American, Asian, American Indian, Alaska Native, Two or more races, Native Hawaiian or Pacific Islander] The student's race.
G	Ethnicity	[Yes, No] The student's ethnicity
Н	Gifted	[Yes, No, Blank] The student's gifted status
I	Subject	[Science]
J	Current_Enrolled_District_Identifier	The unique code (District Number) of the district where the student is currently enrolled
К	Current_Enrolled_District_Name	The name of the district where the student is currently enrolled
L	Current_Enrolled_Accountability_School_Identifier	The unique code (School Number) of the school that is accountable for the student's score
М	Current_Enrolled_Accountability_School_Name	The name of the school that is accountable for the student's score
N	Current_Enrolled_Attendance_School_Identifier	The unique code (School Number) of the school where the student is currently in attendance
0	Current_Enrolled_Attendance_School_Name	The name of the school where the student is currently in attendance
Р	Current_Enrolled_Grade	The grade level at which the student is currently enrolled
Q	Grade_2024	The grade level of the assessment scored reported
R	Report_District_Identifier_2024	The unique code (District Number) of the district where the student is currently enrolled
S	Report_District_Name_2024	The name of the district where the student is currently enrolled
Т	Report_School_ID_2024	The unique code (School Number) of the school that is accountable for the student's score
U	Report_School_Name_2024	The name of the school that is accountable for the student's score
V	Scale_Score_2024	Numerical value that summarizes student performance.
W	Performance_Level_2024	[1, 2, 3, 4] Numerical value of performance level
Х	Performance_Level_Name_2024	[Novice, Nearing Proficiency, Proficient, Advanced] Name of performance level
Y	Session_1_SC_Code_2024	Special Circumstance (SC) Code applied to Session 1. See
		Appendix F: Parent Portal for more information

Col	Field	[Values] and Description	
Z	Session_2_SC_Code_2024	Special Circumstance (SC) Code applied to Session 2	
AA	Session_3_SC_Code_2024	Special Circumstance (SC) Code applied to Session 3	
AB	Aggregated_To_District_2024	[Yes, No] Says if the student's score was included in the district's average calculations.	
AC	Aggregated_To_School_2024	[Yes, No] Says if the student's score was included in the school's average calculations.	
AD	Subscore_1_Name_2024*	[Practices and Crosscutting Concepts in Physical Sciences] OR [Practices and Crosscutting Concepts in Earth and Space Sciences]	
AE	Subscore_1_Rating_2024	[Below Standard, Near Standard, Above Standard] Rating based on the number of points earned in this sub score	
AF	Subscore_1_Points_2024	Number of points <u>earned</u> in this domain	
AG	Subscore_1_MaxPoints_2024	Number of points possible in this domain	
AH	Subscore_2_Name_2024	[Practices and Crosscutting Concepts in Life Sciences]	
AI	Subscore_2_Rating_2024	[Below Standard, Near Standard, Above Standard] Rating based on the number of points earned in this sub score	
AJ	Subscore_2_Points_2024	Number of points <u>earned</u> in this domain	
AK	Subscore_2_MaxPoints_2024	Number of points possible in this domain	
AL	Subscore_3_Name_2024*	[Practices and Crosscutting Concepts in Earth and Space Sciences] OR [Practices and Crosscutting Concepts in Physical Sciences]	
AM	Subscore_3_Rating_2024	[Below Standard, Near Standard, Above Standard] Rating based on the number of points earned in this sub score	
AN	Subscore_3_Points_2024	Number of points <u>earned</u> in this domain	
AO	Subscore_3_MaxPoints_2024	Number of points possible in this domain	

\*In the NM-ASR Student Scores Tested Students extract, Subscore\_1 refers to Practices and Crosscutting Concepts in <u>Earth and Space Sciences</u>, but in the NM-ASR Student Scores Current Students extract and the NM-ASR Student Scores Specified Student extract, Subscore\_1 refers to the Practices and Crosscutting Concepts in <u>Physical Sciences</u>. Vice versa for Subscore\_3. Subscore\_2 is refers to Practices and Crosscutting Concepts in <u>Life Sciences</u> for all three extracts.